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U.S. AI Workforce: Policy Recommendations

CSET Policy Brief



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Executive Summary

The U.S. artificial intelligence workforce, which stood at 14 million people in 2019, or 9 percent of total U.S. employment, has grown rapidly in recent years. This trend is likely to continue, as AI occupational employment over the next decade is projected to grow twice as fast as employment in all occupations.

Such an important and increasing component of the U.S. workforce demands dedicated education and workforce policy. Yet one does not exist. To date, U.S. policy has been a piecemeal approach based on inconsistent definitions of the AI workforce. For some, current policy is focused on top-tier doctorates and immigration reform. For others, the conversation quickly reverts to STEM education.

This report addresses the need for a clearly defined AI education and workforce policy by providing recommendations designed to grow, sustain, and diversify the domestic AI workforce. We use a comprehensive definition of the AI workforce—technical and nontechnical occupations—and provide data-driven policy goals.

Our policy goals and recommendations build off of previous CSET research along with new research findings presented here. Previous research in this series defined the AI workforce, described and characterized these workers, and assessed the relevant labor market dynamics. For example, we found that the demand for computer and information research scientists appears to be higher than the current supply, while for software developers and data scientists, evidence of a supply-demand gap is mixed.

To understand the current state of U.S. AI education for this report, we manually compiled an “AI Education Catalog” of curriculum offerings, summer camps, after-school programs, contests and challenges, scholarships, and related federal initiatives. To assess the current landscape of employer demand and hiring experiences, we also interviewed select companies engaged in AI activities.

Our research implies that U.S. AI education and workforce policy should have three goals: (1) increase the supply of domestic AI

doctorates, (2) sustain and diversify technical talent pipelines, and (3) facilitate general AI literacy through K-12 AI education.

To achieve these goals, we propose a set of recommendations designed to leverage federal resources within the realities of the U.S. education and training system. Our first recommendation sets the foundation for facilitating these goals by creating a federal coordination function. We believe such a function is critical given ongoing fragmented AI education initiatives, and would harness the potential of the newly established National Artificial Intelligence Initiative Office for Education and Training within the White House Office of Science and Technology Policy. We recommend this office coordinate federal and state initiatives, convene key stakeholders to share lessons learned and best practices of state-level AI education initiatives, and compile and publish information on AI education and careers on a publicly available “AI dashboard.”

The remaining recommendations advocate for a multipronged approach to implement policies across goals, including:

- Creating and Disseminating AI Educational and Career Information
- Establishing AI Education and Training Tax Credits
- Investing in Postsecondary AI Education and Scholarships
- Facilitating Alternative Pathways into AI Jobs
- Investing in PreK-12 AI Education and Experiences
- Integrating K-12 AI Curriculum and Course Design
- Cultivating and Supporting K-12 AI Educators
- Funding AI Education and Careers Research

Importantly, our recommendations prioritize creating multiple viable pathways into AI jobs to diversify the AI workforce and leverage all U.S. talent. Our research shows the dominant pathway to enter the AI workforce remains having a four-year college degree. However, this may be restricting the amount of talent entering the AI workforce, unnecessarily limiting opportunity for those who are otherwise qualified and able.

Our recommendations therefore prioritize harnessing the potential of community and technical colleges, minority-serving institutions,

and historically Black colleges and universities in training tomorrow's U.S. AI workforce. In addition, to promote alternative pathways into AI jobs, we propose that the National Institute of Standards and Technology work with industry to establish industry-accepted standards for AI and AI-related certifications to enhance their legitimacy. And as a top employer of technical talent, the federal government could modify its hiring criteria to lead by example.

We hope that this report and recommendations advance the discourse on AI education and workforce policy. Now is a critical time to invest in training and equipping a globally competitive AI workforce for tomorrow. With concerted and targeted efforts, it is possible to lead the world in AI talent. Ultimately, an AI workforce policy inclusive of all of our report's elements is more likely to be the most effective. However, we also present our recommendations as a road map to guide U.S. policymakers in crafting an AI education and workforce agenda.

Table of Contents

Executive Summary.....	1
Introduction.....	5
Current U.S. AI Education and Workforce Policy	6
Current S&T Education and Workforce Policy Challenges.....	9
AI Education and Workforce Policy Coordination	11
Defining the U.S. AI Workforce.....	13
State of the U.S. AI Workforce	14
Size, Supply, and Labor Market Dynamics.....	14
AI Education in the United States	16
Perspectives from AI Employers	18
AI Workforce Policy Goals and Frameworks	19
AI Workforce Policy Goals	19
Education and Workforce Policy Frameworks.....	19
AI Workforce Policy Recommendations.....	23
Empowering the National AI Initiative Office for Education and Training.....	24
Creating and Disseminating AI Educational and Career Information	25
Establishing AI Education and Training Tax Credits.....	27
Investing in Postsecondary AI Education and Scholarships.....	27
Facilitating Alternative Pathways into AI Jobs.....	29
Investing in PreK-12 AI Education and Experiences	31
Integrating K-12 AI Curricula and Course Design	32
Cultivating and Supporting K-12 AI Educators.....	35
Funding AI Education and Careers Research.....	35
AI Workforce Policy Recommendations: Summary	38
Conclusion.....	43
Authors.....	45
Acknowledgments.....	45
Appendix A: State-Level STEM Offices and Initiatives.....	46
Appendix B: AI Education Catalog Category Summaries	49
Curriculum	49
After-School Programs	50
Summer Camps	51
Conferences/Challenges	52
Federal Initiatives	54
Scholarships.....	56
Appendix C: Relevant AI Workforce Legislation.....	57
Endnotes.....	59

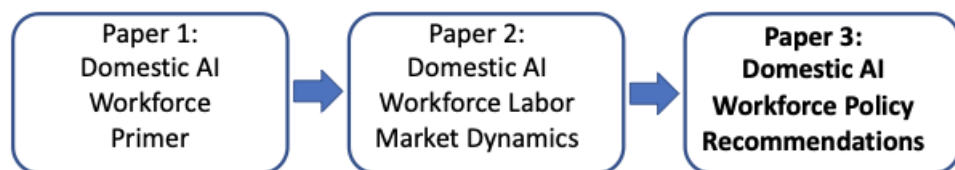
Introduction

The acceleration of artificial intelligence adoption has profoundly changed how businesses, individuals, and governments conduct their day-to-day activities. As this trend continues, having an education and workforce policy specific to AI is essential to future U.S. competitiveness. In effect, AI education and workforce policy is now a national security priority. Such a workforce policy includes both adequately training the U.S. workforce for AI jobs and preparing the country's youth and adults for the changing nature of jobs resulting from AI and other emerging technologies.

This report pulls together previous CSET research on the U.S. AI workforce to offer data-driven policy goals and recommendations designed to grow, sustain, and diversify the domestic AI workforce.

This is the third and final paper in a three-part series on the U.S. AI workforce. The first defined, described, and characterized the supply of U.S. AI workers while the second evaluated the associated labor market dynamics.

Figure 1. CSET Research Series on the U.S. AI Workforce



Source: CSET.

Although not in the three-part series, we also published several papers as part of our body of research on the U.S. AI workforce. This includes published papers on the prevalence of AI and AI-related certifications, a comparative assessment of AI education in the United States and China, an overview of U.S. AI summer camps, the U.S. Department of Defense's (DOD) AI workforce, and a forthcoming examination of the latent potential of community colleges in training tomorrow's AI workforce.

Current U.S. AI Education and Workforce Policy

To date, most discussions on broader AI education and workforce policy have focused on STEM or on top-tier technical talent. For example, both the *Global AI Talent Report*¹ and Stanford University's annual *Artificial Intelligence Index Report*² break down the status of the AI workforce through a detailed analysis of PhD-level computer research scientists. In its *Final Report*, the National Security Commission on Artificial Intelligence similarly emphasizes technical talent, before focusing its broader U.S. AI workforce discussion on K-12 STEM education.³

Equating STEM policy to AI education and workforce policy is also apparent in the executive branch. The education and training arm of the new National Artificial Intelligence Initiative, housed in the White House Office of Science and Technology Policy (OSTP), is tasked with focusing on AI, but in practice, emphasizes STEM.⁴ Similarly, other recent White House science and technology (S&T) education initiatives focus on STEM over AI or other emerging technologies. For example, in 2018 the White House issued a STEM education policy that included a five-year STEM education strategic plan.⁵

AI education and workforce policy is, by our definition, more expansive than top-tier PhD-level computer science talent and STEM education. It includes policies for technical and nontechnical talent involved in safe AI design, development, and deployment.⁶ The recommendations in this report are designed with that in mind.

In this regard, AI education and workforce policy is more aligned with broader S&T education and workforce policy. Although much of the discussion surrounding STEM focuses on K-12 and four-year colleges, a large component of S&T education and workforce policy is focused on postsecondary education and training outside of the traditional four-year degrees, including associate's degrees, certificates, microcredentials, certifications, and apprenticeships. These pathways are vital for youth that do not attend four-year college, as well as for adult learners upskilling for S&T jobs. This means greater alignment with AI education and workforce policy;

however, these alternative pathways generally receive little attention.

A Unique Need for AI Education and Workforce Policy

Five factors make the AI workforce distinct from the STEM and S&T workforce, and from the workforce of other emerging technologies. Such uniqueness creates a need for a dedicated AI education and training policy to adequately grow and cultivate a globally competitive AI workforce.

1. Effective, safe, and trustworthy AI deployment and adoption is critical to future U.S. economic competitiveness and national security. AI is unique among emerging technologies, and rapidly evolving in terms of application and adoption.
2. The AI workforce is broader than the STEM and S&T workforce, including technical and nontechnical talent.
3. Similarly, AI education is broader than STEM education, including concepts related to bias, governance, and ethics. This means STEM policy does not adequately address AI education and workforce policy needs.
4. In a world characterized by ubiquity in AI, AI literacy of the population will be as important to national economic competitiveness as basic literacy and digital literacy. Without equitably providing quality AI education, we head toward greater economic and social disparities as demonstrated by the digital divide and accelerated by the COVID-19 pandemic.
5. To date there is no consistent definition of “AI education” or uniformly accepted curricula, as schools are still working to integrate computer science into classrooms. Without national elevation, U.S. states may have less urgency to make AI education and workforce training a priority.

Still, this report acknowledges the importance of STEM education policy as both a core part of S&T workforce policy and in AI education and workforce policy. That makes it equally as important to acknowledge STEM education and training policy is not a new phenomenon, but a very complex one that has gone on for decades. Despite showing mixed progress, recommendations from a 2010 report on K-12 education from the President's Council of Advisors on Science and Technology still ring true.⁷

Effective AI education and workforce policy must therefore understand the long road already traveled on S&T—particularly STEM—education and workforce policy. This includes the maze of federal programs, congressional proposals, and body of related research. Effective AI education and workforce policy must acknowledge the reasons why S&T workforce policy continues to be a challenging area for meaningful progress and change.

Current S&T Education and Workforce Policy Challenges

As a large part of AI education and workforce policy, it is important to understand why S&T—particularly STEM—education and workforce policy continues to be a major challenge even after decades of national prioritization. Since many of these challenges will also affect AI education and training policy, they must be considered within this context.

There are three main challenges affecting U.S. S&T education and workforce policy: (1) the decentralized and fragmented structure and design of the U.S. education system; (2) lack of coordination and evaluation of federal and state-level initiatives for success, information sharing, and scaling, including public-private partnerships; (3) disagreement on the nature and extent of S&T workforce supply gaps and the need for policy interventions.

First, the U.S. education system is a patchwork of public and private schools largely administered by individual states. The federal government provides relatively minor education oversight through the compilation and reporting of education statistics, along with promoting equitable access to education and enforcing a prohibition on institutional discrimination.⁸ (We explain the design of the U.S. education system in detail in the CSET report “Education in China and the United States: A Comparative System Overview.”⁹)

Second, federal funding for education comes from an assortment of government departments and agencies. At the federal level, for example, we counted 16 agencies involved in STEM education programming. A 2012 study by the Congressional Research Service identified between 105 and 254 federal STEM education programs, depending on how the scope was defined.¹⁰ State and local governments, as well as private industry and nonprofit organizations, also have their own STEM policies and educational agendas.¹¹ For example, the Utah STEM Action Center coordinates and communicates policies, resources, and events.¹² Many other states similarly have their own STEM offices or initiatives; a map of these by state is provided in Appendix A.

Not surprisingly, there is limited coordination across federal and state governments. While efforts exist to coordinate initiatives and programs within the federal government (i.e., within OSTP) there is no obvious coordination with states or between states. As such, some companies and nonprofit entities are filling this gap. Organizations like Code.org and Microsoft's TEALS, for example, are working to provide equitable access to computer science education. However, without clear standards, the effectiveness of some of these programs is less clear, particularly in the case of for-profit coding bootcamps.

In terms of federal workforce development programs, few are specifically designed for technical career fields such as AI. Most employment and training programs are intended for specific populations such as dislocated workers, low-income adults, and other underrepresented and underserved communities. One notable exception is the Registered Apprenticeship program through the U.S. Department of Labor (DOL), but the impact and reach of this program for AI-related careers is fairly minimal.

However, similar to S&T education programs, these programs also suffer from a lack of coordination.¹³ For example, the Workforce Innovation and Opportunity Act (WIOA), the primary law governing federal workforce development programs, spans 19 programs administered by three federal agencies. Each has its own data systems and reporting requirements.¹⁴ There is also complexity in administration, as programs often require collaboration between state agencies, local industry associations, and employers, in addition to braided funding across public and private sources that creates yet more coordination challenges.

Third, there are marked differences in opinions about the appropriate policy goal and federal role in growing and cultivating a S&T workforce. For example, a 2017 Congressional Research Service report noted the following viewpoints: "There is a shortage;" "There is not a shortage;" "More scientists and engineers are needed regardless of the existence of a shortage;" "There may be shortages [but only] in certain industries, occupations, or fields."¹⁵ Such a range of views held by economists and

policymakers creates additional confusion in the scope and scale of federal and state S&T education initiatives and programs.

This makes S&T education and workforce policy a very important, but extremely difficult challenge to effectively tackle without coordination. That sentiment has been articulated by both Democratic and Republican administrations:

“Over the past few decades, a diversity of Federal projects and approaches to K-12 STEM education across multiple agencies appears to have emerged largely without a coherent vision and without careful oversight of goals and outcomes.”¹⁶ (2010)

“More than a decade of studies by the National Academies of Sciences, Engineering, and Medicine document the need to prepare learners for the jobs of the future and identify a host of challenges and opportunities within the U.S. STEM education ecosystem.”¹⁷ (2018)

AI Education and Workforce Policy Coordination

A key lesson learned from the experience of S&T education and workforce policy is the large potential value of coordination. Facilitating equity in access to AI educational resources will be critical, and the S&T experience at the federal and state level shows this does not happen without concerted effort.

S&T education and workforce policy highlights how important coordination is to maximize the impact and reach of federal and state programs. Coordination has a clear impact on how effective policy initiatives are; previously, no one federal entity had ownership over the entire federal STEM enterprise:

“... too little attention has been paid to replication and scale-up to disseminate proven programs widely, and too little capacity at key agencies has been devoted to strategy and coordination.”¹⁸

Because of this, Congress elevated federal coordination of STEM initiatives to the executive branch.¹⁹ In 2011, the Committee on Science, Technology, Engineering, and Math Education (CoSTEM) was created by the America COMPETES Reauthorization Act of

2010.²⁰ It operates under the National Science and Technology Council (NSTC) within the OSTP.

Now, Congress has tasked the National AI Initiative Office of Education and Training to do the same for AI. While we recognize much of education policy happens at the state and local level, we believe it is still critical to leverage the position and role the federal government does have to make AI education and workforce policy more equitable and effective through coordination.²¹

Defining the U.S. AI Workforce

A range of roles and responsibilities are involved in the designing, development, and deployment of AI products and applications. This includes the technical AI workers at the center of the AI development process, who develop, train, and apply AI algorithms; workers who play a critical role as part of the product team; and workers necessary at the institution or organizational level.

Previous CSET research defined the AI workforce as “the set of occupations that include people who are qualified to work in AI or on an AI development team, or have the requisite knowledge, skills, and abilities (KSAs) such that they could work on an AI product or application with minor training.”²² As noted in the first paper of this series, we count entire occupations, because we are interested in the total pool of possible AI talent.

We distinguish AI workers through four occupational categories:

- (1) Technical Team 1: occupations that are or could be actively working in AI, are needed to provide technical inputs into AI applications, or could laterally move into an AI development role. (Examples: computer scientist, software developer.)
- (2) Technical Team 2: occupations that have the related KSAs to perform technical roles on an AI team, either as is or with some minimal additional training. (Examples: electrical engineer, medical scientist.)
- (3) Product Team: occupations that complement AI technical occupations in product development. (Examples: product managers, legal compliance officers.)
- (4) Commercial Team: occupations that provide support for the scaling, marketing, or acquisition of AI at the organizational level. (Examples: sales engineers, purchasing agents.)

State of the U.S. AI Workforce

Our AI workforce policy goals and recommendations are based on evidence derived from new and previous CSET research. Empirically, the first two papers in this series described and characterized the supply of the U.S. AI workforce, and evaluated labor market dynamics for indications of gaps in supply relative to demand.²³ Other recent CSET research details the current state of AI education in the United States,²⁴ while a separate report demonstrated how employers have yet to accept certifications in lieu of four-year college degrees as a pathway into AI jobs.²⁵ To enhance our assessment for this paper, we supplemented this work with the creation of an AI Education Catalog and interviews with employers of AI talent.

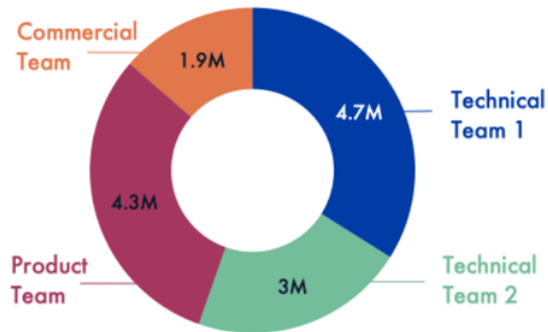
Size, Supply, and Labor Market Dynamics

The U.S. AI workforce is sizable. In 2019, it consisted of 14 million workers, or about 9 percent of total U.S. employed. It is also growing rapidly relative to the total workforce. Over 2015–2019, the U.S. AI workforce grew 21 percent compared to 6 percent for total U.S. employed. Demand for AI occupations will likely be strong over the next decade, projected to grow twice as fast as for all U.S. occupations.²⁶

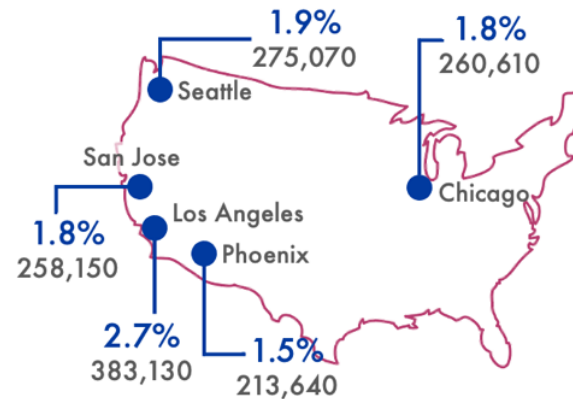
The U.S. AI workforce is also fairly concentrated in major metropolitan hubs, especially for technical talent. In absolute terms, large concentrations of workers were found in major hubs on the West Coast (see Figure 2). As a share of county employment, we also found large concentrations of technical workers in Seattle and San Francisco, as well as the Washington, D.C. metropolitan area. Product Team workers are more geographically distributed, although still concentrated in urban areas. Importantly, our analysis shows the technical AI workforce has a lack of racial and gender diversity. For Technical Team occupations, most workers are male, with few identifying as Black or Hispanic.²⁷ Figure 2 summarizes some of these key findings.

Figure 2. Summary of the U.S. AI Workforce

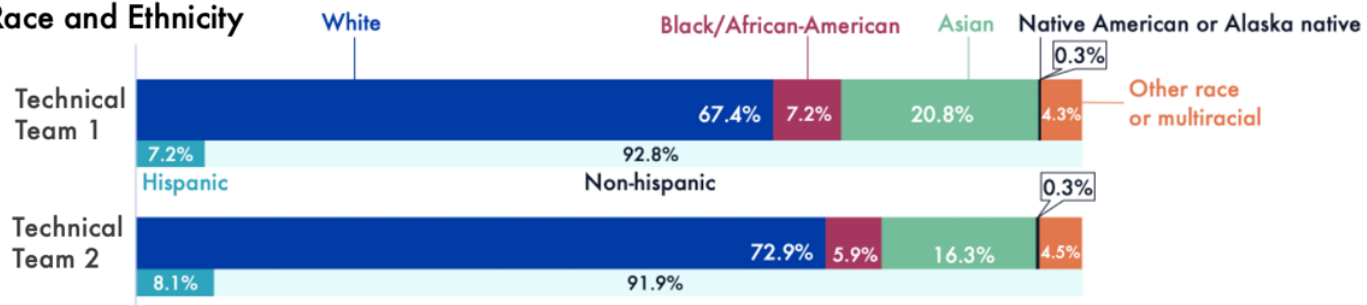
In 2019, the U.S. AI workforce consisted of **14 million workers**, or about 9% of total U.S. employed.



Highest concentration of AI workers



Race and Ethnicity



Source: CSET.

Note: People who identify as Hispanic may be of any race.

Our previous research also shows that the dominant pathway to enter the AI workforce is a four-year college degree. However, this may be unnecessarily limiting, potentially leaving qualified and able AI talent behind. While the majority of AI workers have at least a bachelor's degree, a sizable share of the AI workforce does not: we found 44 percent of those employed in Product Team jobs and one-third of those employed in Commercial Team jobs have less than a bachelor's degree.²⁸ The challenge is that many employers do not yet view alternative pathways such as certifications and other sub-baccalaureate credentials as viable market signals of qualification.²⁹

In terms of four-year degrees, we do find evidence of talent supply catching up to demand through a shift toward AI-related majors. Computer science and engineering were the two fastest growing fields of study over 2015–2018. Anecdotally, however, the surge in demand for computer science courses at many U.S. universities appears in some cases to be greater than their ability to supply them.³⁰

While we do not make claims of a blanket AI talent shortage, our assessment of AI labor market dynamics found that there are likely current gaps in supply relative to demand in the AI workforce which vary by occupation. For example, for computer and information research scientists there appears to be more demand than supply, while for software developers and data scientists evidence of supply-demand gaps is mixed. In contrast, we found no evidence of supply-demand gaps for user experience designers and project management specialists.³¹

AI Education in the United States

In addition to labor market data, crafting effective AI workforce policies also requires knowing how and where to target AI education and training investments to prepare youth for AI careers. To do this, we need to understand: (1) what states are doing in AI education; (2) what types of AI curricula, programs and scholarships are available; and (3) where the accessibility and opportunity gaps are. This is not a simple task given the

fragmented design of the U.S. education system, but it is essential for good policy.

To understand the current U.S. AI education landscape, we created an AI Education Catalog to see what AI-related efforts are underway across the country. We collected data on curricula, after-school programs, summer camps, challenges, contests, conferences, federal initiatives, and scholarships.³²

A large share of AI educational programming currently available is online, and comes from a mix of both private and nonprofit organizations. Investors in these programs and course offerings ranged from school districts and local universities to big tech companies like Amazon, Google, and Microsoft.³³ Importantly, the cost of these offerings varies widely, ranging from being free to requesting a quote (e.g., the cost varies on factors like the number of students in the classroom or the size of the school district). Summaries for each category, including descriptive statistics, are provided in Appendix B.

By design, the catalog also provides insights on equity in access gaps. Overall, we find gaps in access and opportunity are more acute in rural and low-income school districts that lack access to AI education resources and opportunities. The catalog also shows that while there are free and accessible programs for students to learn about computer science and AI, the majority are online—requiring the student to have high-speed broadband and access to a computer.

Previous CSET research found AI education in the United States is being provided in a piecemeal way that varies by state and places a heavier emphasis on computer science education. The decentralized structure of the U.S. education system creates both opportunities and challenges; schools have the flexibility to integrate innovative AI curricula designs and experiment with new approaches in pedagogy, but this could also exacerbate existing educational disparities. Many school districts lack access to adequate resources to support AI education or its evaluation, and there is no consensus or consistency in AI curricula. A detailed discussion of current efforts to integrate AI education at the K-12

and postsecondary levels is provided in the CSET report “AI Education in China and the United States: A Comparative Assessment.”³⁴

Perspectives from AI Employers

In addition to these quantitative assessments, we also wanted to hear about labor market dynamics directly from AI employers. We conducted 10 interviews with companies engaged in AI activities ranging from AI research, software development, hardware design and production, and provision of AI-enabled service or capabilities. We include several of these insights in our proposed recommendations.

While not a generalizable sample, we believe these discussions provide key insights that further validated our quantitative assessment. For example, our discussions provided insights on current AI labor market dynamics that could not be gleaned from federal survey data. This includes hiring conditions for technical talent: top-tier PhD-level talent was much harder to recruit than other technical talent. Moreover, while employers did not report difficulty in recruiting software developers and data scientists, they did report difficulty in finding “exceptional” software developers.³⁵

Moreover, consistent with our research on AI job postings data, all employers emphasized the importance of four-year college degrees as a minimum requirement for AI and AI-related positions. When asked about alternative credentials such as certifications, many acknowledged their relevance but none reported using them to hire AI talent. Several also noted that there were no clear standards for which certifications were at a quality equivalent to their hiring needs. Finally, while a few employers noted providing internal training and upskilling incentives for AI and AI-related skills, the majority did not.

AI Workforce Policy Goals and Frameworks

AI Workforce Policy Goals

Although we use four categories to define the AI workforce, our research found the need for three targeted AI education and workforce policy goals:

Goal 1: Grow, cultivate, and attract PhD-level technical AI talent while also improving diversity in the field.

Goal 2: Ensure a diverse and sustainable supply of non-doctorate technical talent.

Goal 3: Promote and provide AI literacy education for everyone.³⁶

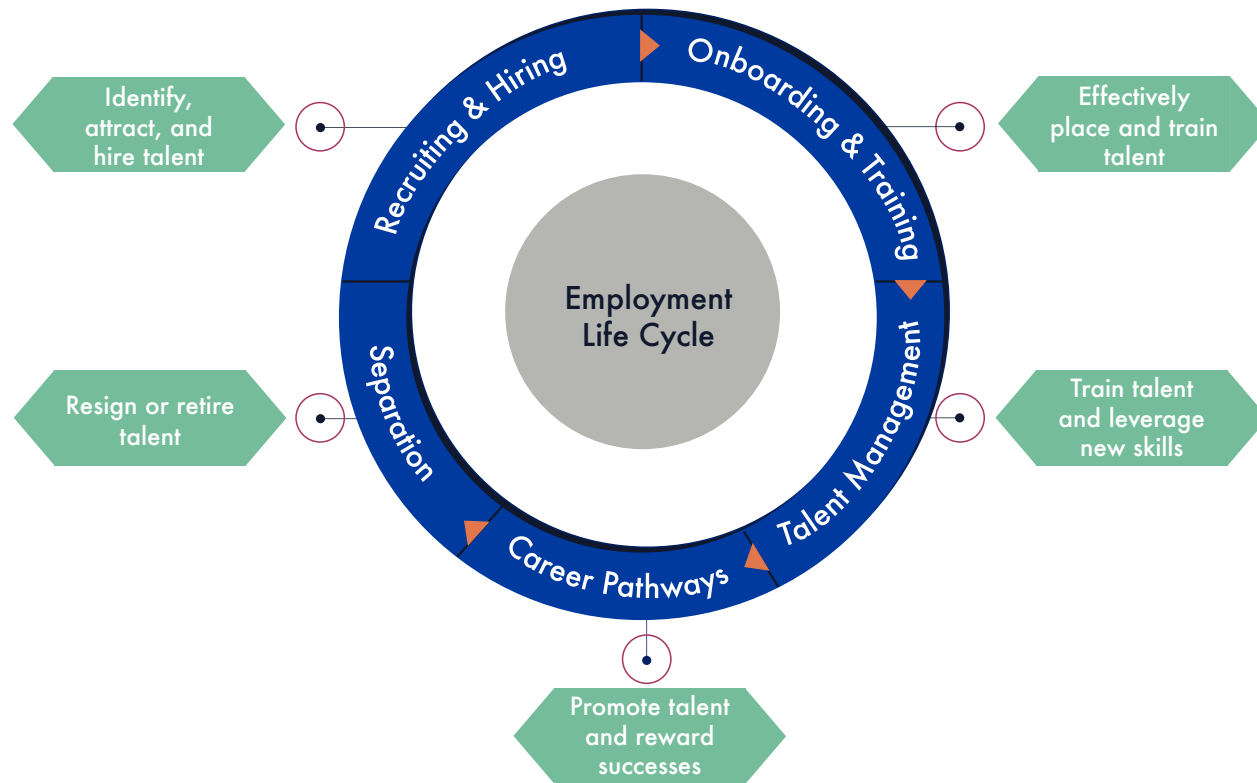
Education and Workforce Policy Frameworks

To capture each part of the career and education pipeline, we believe AI education workforce policy should be considered through two frameworks:

(1) Short-term (employer)

This framework covers the talent management life cycle, from “hiring to retiring,” as a way to depict the AI workforce challenges in the current recruiting and retention environment. The focus of this framework as shown in Figure 3 is on leveraging AI expertise in the current workforce. This includes good talent management in the form of advancement, continuous education and upskilling, promotion, and other professional development opportunities, as well as discouraging AI talent from leaving the field. Each phase represents a possible intervention point—mostly for employers as they assess their AI workforce needs.

Figure 3. Short-Term Policy Framework (Employer)

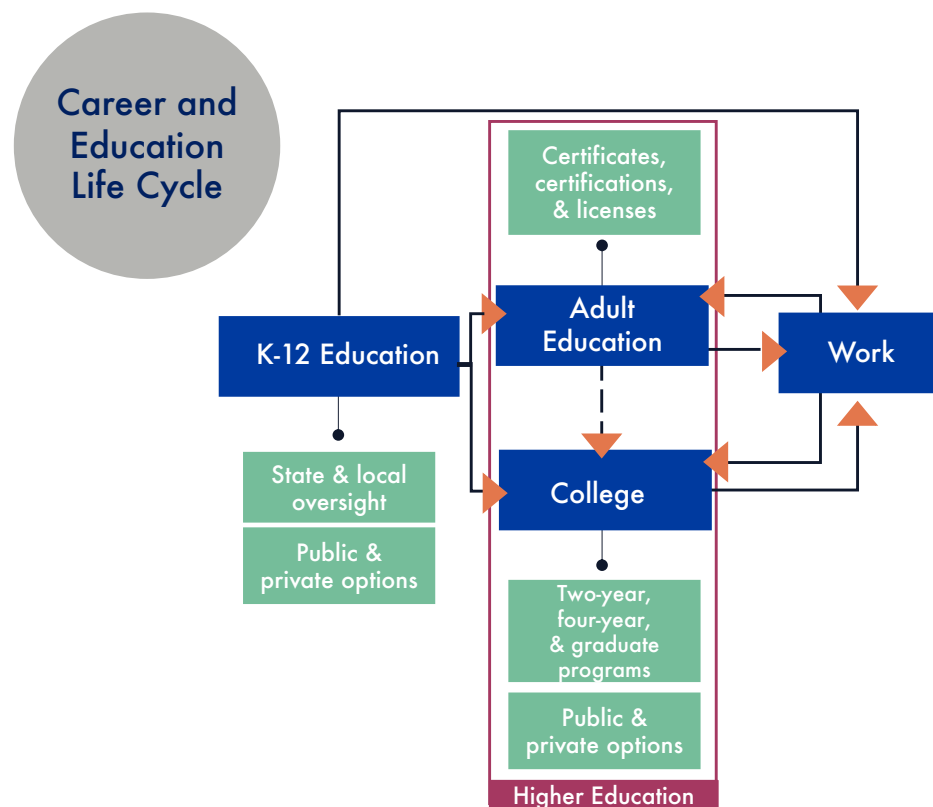


Source: CSET.

(2) Medium- and long-term (youth career and education life cycle)

This framework focuses on the more holistic life cycle of youth career and educational decision-making and workforce development. As shown in Figure 4, it covers the entire youth life course, from PreK-16 and beyond. It also shows the interconnections between school and work. Each box offers different education and training stages and pathways that serve as points of intervention to engage, attract, and equip the future U.S. AI workforce.

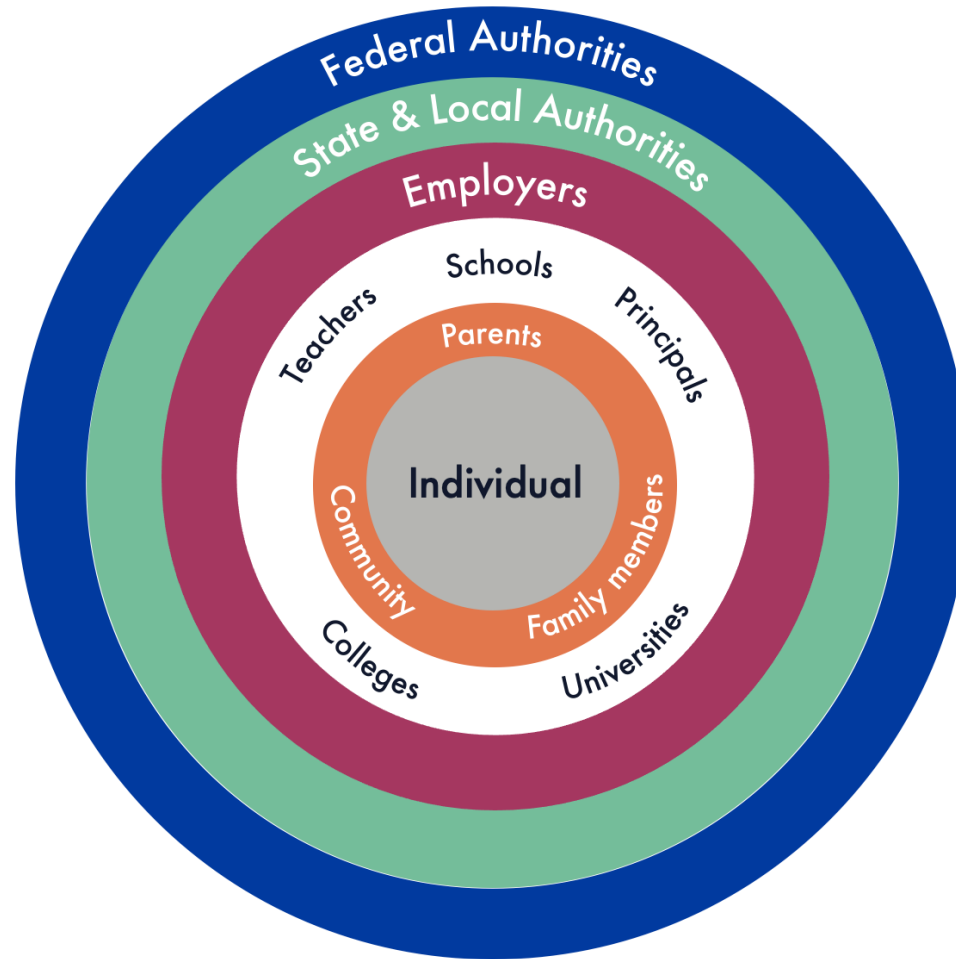
Figure 4. Medium- and Long-term Framework (Life cycle)



Source: CSET.

Many stakeholders are involved in career and educational decision-making and workforce development. As such, it is important both frameworks also consider the entire stakeholder ecosystem. This means identifying all of the players that have roles and responsibilities in implementing AI education and workforce policy. Figure 5 shows each tier of stakeholder in a series of concentric circles, to demonstrate the many levels of influence from ego (self) to federal authorities and institutions. Each tier interacts with and on each other—as part of the larger society—to influence individuals' career and educational decisions.³⁷

Figure 5. Stakeholders in AI Education and Workforce Policy



Source: CSET.

AI Workforce Policy Recommendations

We consider our policy recommendations through the lens of our frameworks as they relate to our defined goals for AI workforce policy. That is, to grow, cultivate, and sustain a globally competitive cadre of technical and nontechnical AI talent. We use the evidence presented above to design policies that we believe are most likely to be effective in achieving the stated goals; however, we also strongly advocate where possible for rigorous program evaluation and iteration in design and implementation as appropriate.

Our recommendations accept the legacy and challenges of previous efforts to design and effectively implement U.S. STEM education and training policies, as a part of AI education policy. We work within the current system—noting there are advantages and disadvantages to its structure—to provide actionable ideas that we believe can advance the goal of growing and cultivating U.S. AI talent.

We also focus heavily on the role of the federal government, although much of this relies on coordination and cooperation with states, industry, academia, and nonprofit stakeholders. It also relies on buy-in from teachers, adult learners, and students, to integrate AI in the classroom and for youth to aspire to AI careers.

We cannot generally mandate what nonfederal stakeholders do. However, we can propose a clear role for the federal government, and ways the government can best leverage its resources to engage stakeholders to promote AI workforce goals. That means making resources related to AI education easily and readily available, meeting stakeholders where they are, and providing avenues to coordinate, cultivate, create, collect, convene, and disseminate such information.³⁸ In addition, as a top employer of AI talent, the federal government can lead by example for creating alternative pathways into AI jobs.

Finally, in encouraging youth, parents, and educators to embrace and aspire to AI careers, we propose recommendations specific to leveraging federal resources to create AI career and educational

information. We designed these recommendations with EAST principles in mind—make it Easy, Attractive, Social, and Timely.³⁹

We present our recommendations in groupings by the nature of the proposed action. We provide a summary of the rationale for each type of action, followed by the specific recommendation(s). For all recommendations except the first, we also provide a parenthetical tag in the following structure:

(Departments or agencies [“agencies”] involved [e.g., DOD]; Framework [short or medium/long]; Policy goal(s) being addressed [1 – Increase U.S. AI doctorates, 2 – Sustain and diversify non-doctorate technical talent, 3 – Promote AI literacy education]).

Empowering the National Artificial Intelligence Initiative Office for Education and Training

The most successful AI workforce policy will include a coordinated effort between federal and state governments. There is a new opportunity for the federal government to coordinate AI education, training and workforce development policy, with the 2021 establishment of the Education and Training Office within the National Artificial Intelligence Initiative Office at the White House.⁴⁰

Rec: The National Artificial Intelligence Initiative Office for Education and Training should be fully leveraged to coordinate federal and state U.S. AI education and training policy. We further recommend the National Artificial Intelligence Initiative Office for Education and Training submit, and Congress fund, a five-year funding proposal that enables all activities of the office.⁴¹ We recommend this office work under three guiding principles to facilitate equitable access and opportunity to AI education, training, and workforce development across the United States:

- Coordinate⁴²
- Compile
- Convene

Coordinate: Manage and oversee all AI federal education and training funding streams and initiatives.⁴³ Report annually on these

efforts and relevant new legislation, working with NSTC, CoSTEM, the National Science Foundation (NSF), the U.S. Departments of Agriculture (USDA), Defense, Commerce, Education (Ed), Energy (DOE), and Labor (DOL), as well as the National Institute of Standards and Technology (NIST), and other relevant agencies. Coordinate these initiatives with states and relevant industry stakeholders.⁴⁴

Compile: Track and report annually on federally funded AI and AI-related initiatives, contests, grant challenges, scholarships, and AI education research in coordination with relevant federal agencies. Publish and maintain an AI/computer science education dashboard searchable by state for available after-school programs, contests, challenges, and conferences, scholarships, and online curricula.⁴⁵

Convene: Through these networks, provide states with support to design and integrate AI/computer science curricula into core subjects, and general AI literacy curricula, by hosting conferences, professional development sessions, and workshops that share best practices. Issue an annual report recognizing K-12 school districts and community and technical colleges that have made a major advancement in AI education as exemplars.

Creating and Disseminating AI Educational and Career Information

A critical part of the coordination function of the National Artificial Intelligence Initiative Office for Education and Training includes being a one-stop resource for AI career and educational information. Research shows that youth start planning for college and careers early, continuing and iterating throughout high school and complete the process at different times in their lives. For example, one study found “three main considerations have a sizeable impact and act together on youths’ career and educational decisions: (1) the use of and reliance on influencers, (2) engagement in information-seeking activities during high school, and (3) social-emotional well-being, degree of focus, and self-motivation.”⁴⁶

While federal policy cannot directly engage all the above factors, it can make encouraging AI education and careers easy, attractive, social, and timely (EAST). We propose leveraging federal resources to create AI career and educational resources to raise awareness of AI career pathways. This is a critical step to ensuring youth, parents, educators, and counselors have access to the right resources at the right time as youth approach their educational and career decision-making processes.

We propose this happen in two steps: (1) oversee the creation of better AI education and workforce data⁴⁷ and AI education and career materials, funded by Congress, and (2) oversee the dissemination of these materials.

Rec: Congress should appropriate new funding for:

- **The U.S. Bureau of Labor Statistics (BLS), U.S. Census Bureau, and National Center for Science and Engineering Statistics (NCSES) to design, collect, compile, and publish occupation or skills-based data on the AI workforce along with education statistics from the National Center for Education Statistics (NCES).**⁴⁸

(Agencies: NSF, U.S. Department of Commerce, Ed, and DOL;
Framework: Medium-term; Policy goals: 1+2+3)

- **The BLS and Employment and Training Administration (ETA) to create school/career counselor and student/parent resources for AI technical and nontechnical careers, similar to an Occupational Outlook Handbook, along with a short video training for counselors.**

(Agencies: DOL; Framework: Medium-term; Policy goals: 1+2+3)

- **The National Artificial Intelligence Initiative Office of Education and Training to work with NSF, industry, and other stakeholders to provide guidance on approaching the online education offerings in the above dashboard to assist youth, parents, teachers, and counselors.**

(Agencies: DOL, NSF, and Ed; Framework: Medium-term; Policy goals: 1+2+3)

- **The U.S. Department of Education (Ed) to build in AI program information to its College Scorecard.**

(Agencies: Ed; Framework: Medium-term; Policy goals: 1+2+3)

- **A multi-platform, multi-year national AI careers public service announcement (PSA) campaign for youth and parents.⁴⁹**

(Agencies: OSTP; Framework: Medium-term; Policy goals: 1+2+3)

- **Free virtual-chat career guidance and AI career assessments in conjunction with the AI careers landing page at BLS.**

(Agencies: DOL and Ed; Framework: Medium-term; Policy goals: 1+2+3)

Establishing AI Education and Training Tax Credits

It is important that employers participate in upskilling workers for AI jobs. However, our research finds only sporadic evidence this is currently happening. Across the companies we interviewed, few provided for or rewarded AI upskilling. For the companies that were embarking on related initiatives, they were generally for small cadres of AI talent or for broader categories of technical talent. This suggests there are opportunities for the federal government to help the private sector grow and cultivate AI talent internally by creating appropriate incentives.

Rec: Congress should establish employer tax credits for employer-provided AI training, partnerships with community and technical colleges, and adult education programs that result in AI hires,⁵⁰ including from nondegree AI apprenticeships and other promising nondegree programs.⁵¹

(Agencies: Internal Revenue Service; Framework: Short-term; Policy goals: 1+2+3)

Investing in Postsecondary AI Education and Scholarships⁵²

Our research documents the clear need to increase the pipeline of U.S.-citizen doctorates,⁵³ as well as cultivate diverse and

sustainable pathways for AI and AI-adjacent technical talent. This includes all postsecondary pathways, from undergraduates at two-year and four-year institutions, to career and technical education programs, online boot camps, and adult learning centers.

First, while there are many reasons for the lack of U.S.-citizen AI doctorates, research shows at least some of this is financially motivated.⁵⁴ Increasing the U.S. pipeline of PhD-level talent will address not only acute gaps in the supply of top-tier AI talent, but mitigate the challenge of AI and computer science faculty shortages and promote long-term U.S. AI competitiveness.

Rec: Congress should fund NSF, DOE, and DOD graduate and postgraduate scholarships and fellowships for U.S. students pursuing AI and AI-related studies that are competitive with commensurate/peer private sector salaries. Moreover, NSF, DOE, and DOD should report annually on the number and demographic composition of applicants, awardees, and reviewers, along with the selection process.⁵⁵ For scholarships and fellowships funded by DOE and DOD, recipients should work collaboratively with a federally funded research lab during the funding period that is organized by either the university or scholarship administrator.

(Agencies: NSF, DOD, and DOE; Framework: Medium-term; Policy goal: 1)

Second, the U.S. government should provide greater access and opportunity for nontraditional students to pursue postsecondary coursework and majors in AI and AI-related fields of study.

Rec: Congress should fund undergraduate scholarships and research fellowships related to AI and AI-related fields of study that cover tuition, cost of living, and incentive pay for acquiring AI and AI-related expertise.⁵⁶ We further recommend the research fellowships be available to two-year and four-year college students, during the academic year and summers, and are coordinated by NSF AI Centers of Excellence in partnership with universities and federally funded research labs.⁵⁷

(Agencies: NSF, DOE, and DOD; Framework: Medium-term; Policy goal: 2)

Third, the U.S. government should increase the capacity of all postsecondary institutions to provide AI and AI-related courses and degree programs. This includes AI educational opportunities for students of all majors. AI education at the postsecondary level—particularly AI literacy, ethics, governance, and other introductory principles—should be integrated in all majors, not siloed into AI, engineering, or computer science departments with limited course capacity.

Rec: Congress should appropriate funding for NSF to award grants to accredited two- or four-year postsecondary institutions for faculty and experienced AI and AI-related industry professionals to (1) complete professional development related to AI education, and (2) teach courses that integrate AI literacy, ethics, governance, and other introductory technical principles into the curricula.⁵⁸

(Agencies: NSF; Framework: Medium-term; Policy goals: 1+2)

Rec: Congress should appropriate funding for NSF to award grants to sub-baccalaureate institutions, minority-serving institutions (MSI), tribal colleges and universities, and historically Black colleges and universities (HBCU) to equip facilities with “AI labs” for hands-on learning along with virtual learning platforms for any time remote or individualized learning.⁵⁹ A share of this funding should also support the hiring and training of laboratory support staff as well faculty to safely and effectively demonstrate, operate, and maintain all equipment and tools.

(Agencies: NSF; Framework: Medium-term; Policy goals: 1+2)

Facilitating Alternative Pathways into AI Jobs

As noted earlier, previous CSET research shows that a four-year college degree remains the dominant pathway into AI jobs. Moreover, employers are largely not using the vast array of AI and AI-related certifications available as a way to qualify applicants for AI jobs.⁶⁰ However, this limits access and opportunity. Our research found that this approach leaves talent behind that could thrive in AI jobs and reduce the potential for bias in AI through greater diversity.

To facilitate additional alternative pathways into AI careers, the U.S. government must better leverage the latent potential of community and technical colleges, MSIs, HBCUs, and other nontraditional pathways in training tomorrow's AI workforce.⁶¹

Rec: Congress should establish and fund a joint Ed, DOL, and NSF working group that oversees and administers a new AI workforce development grant program.⁶² These grants will establish, track, and evaluate AI-specific public-private partnerships in a way that leverages the existing federal employment and training funding infrastructure.⁶³ We further propose prioritizing partnerships that create AI and AI-adjacent credential programs with guided pathways, stackable credentials, student advising, and other wraparound supports to increase opportunity and diversity in the AI workforce. Eligible participants should include state workforce boards, community and technical colleges, MSIs, HBCUs, and other underrepresented community groups and organizations.

(Agencies: Ed, DOL, and U.S. Department of Commerce; Framework: Medium-term; Policy goals: 1+2)

Regarding industry recognition of AI and related certifications, more coordinated effort is required at the national level to create industry-accepted national standards related to the quality of such certifications. To advocate that everyone needs a four-year degree misses the mark; four-year degrees are expensive⁶⁴ and not all AI jobs need one.⁶⁵

Rec: Congress should fund and task NIST, in coordination with industry and relevant trade associations, with establishing national, industry-recognized standards for AI certifications, stackable credential pathways, and sub-baccalaureate nondegree programs that can be program-accredited to enhance employer marketability. Employers lack clear, standard market signals from the value of certifications to use as a substitute for four-year degrees. If AI certification programs were accredited in the way colleges and universities are, it could legitimize certifications as a true pathway into the AI workforce.

(Agencies: NIST; Framework: Short-term; Policy goals: 1+2)

Rec: Congress should fund and task NCSES (within NSF) to issue a report on the new National Training, Education, and Workforce Survey with recommendations for enabling alternative pathways.⁶⁶

(Agencies: NSF; Framework: Medium-term; Policy goals: 1+2)

Finally, our research found the federal government is a top employer of AI talent, particularly technical talent.⁶⁷ Redesigning eligibility criteria for AI and AI-adjacent jobs at the federal level could set an example for other employers to accept credentials outside of four-year college degrees.⁶⁸

Rec: Congress should task the Office of Personnel Management (OPM) to establish federal government hiring criteria and pathways for AI and AI-adjacent jobs that are based on portfolios of work and certifications.

(Agencies: OPM; Framework: Short-term; Policy goals: 1+2)

Investing in PreK-12 AI Education and Experiences⁶⁹

Much of the above extends to PreK-12 education, and we propose analogous recommendations to ensure equity in access and opportunity for exposure to AI and AI-related education. We further emphasize the importance of access to experiential learning opportunities such as site visits, demonstrations, internships and externships, contests, challenges, and hackathons, and in-person after-school programs.

For students with limited access to in-person opportunities, online education is critical but current offerings are wide-ranging and have unknown effectiveness in motivating or preparing youth for AI careers.⁷⁰ Our earlier recommendations for the National Artificial Intelligence Initiative Office for Education and Training were designed to address this uncertainty about what is effective. We also recommend:

Rec: Congress should appropriate funding for federal grants to states for public K-12 schools to equip facilities with “AI labs”

that enable hands-on learning along with virtual learning platforms for any time remote or individualized learning.

(Agencies: NSF, DOE, DOD, and U.S. Department of Health and Human Services (HHS); Framework: Long-term; Policy goals: 1+2)

Rec: Congress should appropriate funding for federal grants to states for K-12 AI experiential learning opportunities. For example, field trips to robotics engineering facilities, alternative or virtual reality simulations, unmanned aerial vehicle or drone demonstrations, scholarships to participate in AI or cyber hackathons, summer programs, conferences, and competitions, AI-related youth apprenticeships, and financial support for extracurricular activities, clubs, and other after school programs.⁷¹

(Agencies: NSF, DOE, DOD, HHS, and USDA; Framework: Long-term; Policy goals: 1+2)

Rec: Congress should authorize the Federal Communications Commission (FCC) or USDA funding to secure access to high-speed internet and connected devices,⁷² with eligibility for any K-12 youth participating in the free lunch program.⁷³

(Agencies: FCC and USDA; Framework: Long-term; Policy goals: 1+2+3)

Integrating K-12 AI Curricula and Course Design

The U.S. K-12 education system has important advantages along with limitations when it comes to integrating new curricula, as noted in the STEM challenges section and in other CSET research.⁷⁴ Perhaps the biggest advantage is the ability for school districts to experiment with new curricula and pedagogical approaches, and establish partnerships to address the specific needs of that school or community.

However, serious challenges also exist. Initiatives and partnerships will have limited effectiveness and reach if they are not consistently funded, tracked, evaluated, and scaled.⁷⁵ For example, even after more than a decade of concerted efforts by states, industry, and advocacy groups, just half of all U.S. high schools offer computer science education.⁷⁶ In the case of AI education, there is the added

challenge that curricula are neither consistently defined nor agreed upon in importance.

Still, to adequately train and equip tomorrow's AI workforce, school systems must start somewhere. Our AI Education Catalog shows there is a large range of online AI education programs and resources already available for teachers and students (see Appendix B). Moreover, our research found an impressive range of innovative pilot initiatives currently underway across the country to bring AI in the classroom. We provide two such examples in the text boxes below, based on interviews with project leads and supplemented by publicly available information.

Example 1: Gwinnett County Public Schools (Georgia)

Gwinnett County Public Schools (GCPS) is instituting a comprehensive K-12 AI-centric education curriculum spanning three elementary schools, one middle school, and one high school. Each grade from Pre-K to high school has a dedicated AI curriculum that will be integrated into core subjects. Unlike other AI education programs in the United States that depend on special academic placement, GCPS is creating these schools as part of its effort to meet a growing population, and students living in the district will be automatically assigned to these schools. The program aims to increase AI readiness for every student, regardless of background or aptitude, through six components: coding, applications, data science, computational thinking, problem-solving, and ethics. Each component of "AI Readiness" strives to align learning goals with the relevant skills and knowledge graduates need for postsecondary education or the workforce. To provide this curriculum, GCPS is certifying teachers through internal training programs, partnering with local businesses, and procuring technology and infrastructure needed for instruction.

Example 2: Denver Public Schools (Colorado)

In a partnership with Denver Public Schools, researchers at the University of Colorado Boulder received a five-year, \$20 million NSF grant to lead a research collaboration examining the role of AI in education and workforce development. The project will focus on how middle and high school students and teachers can leverage AI to augment learning and collaboration in-person and virtually. Through rigorous program evaluation, the study hopes to reveal insights on how to leverage AI to advance educational outcomes through human-machine collaboration and understand how teachers, students, and AI interact. The research team will also codesign middle and high school AI curricula that will be integrated into core courses, with the help of education stakeholders and the local community. Such efforts aim to prepare teachers and students to understand, critique, and design new uses of AI.

As noted above, our AI Education Catalog shows accessibility gaps for AI education are more acute in rural and low-income school districts that lack access to AI education resources and opportunities.⁷⁷ In the long term such inequities could result in additional disparities in workforce opportunities and outcomes across segments of the population, meaning these districts should be prioritized. We believe with dedicated resourcing and using evidence-based best practices in learning and course design, it is possible to ensure equitable access to AI education across the United States.⁷⁸

Rec: Congress should appropriate funding for federal grants to rural and low-income school districts to integrate K-12 AI education designed using promising practices⁷⁹ and proven education models.⁸⁰ While a stand-alone course is better than no course, ideally, funded proposals would integrate AI education within core subjects. AI education could include using AI as a

learning tool; building AI technical skills, statistics competency, and critical thinking; AI literacy; and AI career education.

(Agencies: USDA, DOE, NSF, and Ed; Framework: Long-term, Policy goals: 1+2+3)

Cultivating and Supporting K-12 AI Educators

Successfully integrating AI education in the classroom requires having qualified educators. Instead of setting a target benchmark for recruiting new STEM educators, which many initiatives are currently doing, we propose empowering all teachers with the materials and resources they need to teach AI education in the classroom. This includes technical curricula and general AI literacy.

Rec: Congress should fund and task Ed to create a national repository of peer-reviewed AI teaching materials, including off-the-shelf AI-enabled products, experiment kits, and in-class labs.⁸¹

(Agencies: Ed and NSF; Framework: Medium-term; Policy goals: 1+2+3)

Rec: Congress should fund and task Ed to create a complementary national clearinghouse for AI/computer science and related education programs within the What Works Clearinghouse.⁸²

(Agencies: Ed and NSF; Framework: Medium-term; Policy goals: 1+2+3)

Rec: Congress should create a national fund through the NSF for K-12 teachers to pursue AI training via AI certifications, AI conference attendance, and hosting AI curriculum, pedagogy, and course design professional development (PD) sessions.⁸³

(Agencies: NSF; Framework: Medium-term; Policy goals: 1+2+3)

Funding AI Education and Careers Research

Concurrent to efforts that elevate access to AI education and training is a need to conduct AI education research at all education levels. This includes: (1) defining technical and general AI education, (2) integrating AI education into the classroom

effectively, (3) understanding and addressing AI career attrition, and (4) how to reimagine AI and AI-related doctoral programs to facilitate and encourage more U.S.-citizen applicants and graduates.

Rec: Congress should commission a National Academies of Sciences (NAS) study on reimagining the design of STEM doctoral programs.⁸⁴ The study should describe and characterize the applicant pool for AI and AI-related doctoral programs, and, if more U.S. students are applying than there are spots available, understand the barriers to increasing U.S. enrollment (e.g., competitiveness in preparation vs. faculty and funding constraints).

(Agencies: NAS; Framework: Medium-term; Policy goal: 1)

Rec: Congress should fund Ed to issue two funding challenges: (1) for K-12 integration of AI curricula into core course offerings⁸⁵ **and (2) for public K-12 schools to have a career counseling and exploration course that include (a) module(s) on AI careers.** Course offerings should consider: AI as a learning tool; building AI technical skills, statistics competency, and critical thinking; AI literacy; and AI career pathways.

(Agencies: Ed; Framework: Long-term; Policy goals: 1+2+3)
















Rec: The NSF should allocate a portion of its ITEST program and Discovery Research preK-12 program (DRK-12) research dollars for AI education research.

(Agencies: NSF; Framework: Long-term; Policy goals: 1+2+3)

Rec: Ed should require all Regional Education Labs (RELs) to include AI education research as at least 15 percent of their research portfolios.

(Agencies: Ed; Framework: Long-term; Policy goals: 1+2+3)

Figure 6. Summary of AI Workforce Policy Recommendations

AI Workforce Policy Recommendations			 Short-term	 Medium-term	 Long-term
Establish AI Education & Training Tax Credits					Policy goals 1, 2, 3
Facilitate Alternative Pathways into AI Jobs					Policy goals 1, 2
Empower the AI Initiative Office for Education & Training					Policy goals 1, 2, 3
Create & Disseminate AI Educational & Career Information					Policy goals 1, 2, 3
Cultivate & Support K-12 AI Educators					Policy goals 1, 2, 3
Fund AI Education & Careers Research					Policy goals 1, 2, 3
Invest in Postsecondary AI Education & Scholarships					Policy goals 1, 2
Invest in PreK-12 AI Education & Experiences					Policy goals 1, 2, 3
Integrate K-12 AI Curriculum & Course Design					Policy goals 1, 2, 3

Policy goals:

1. Grow, cultivate, and attract PhD-level technical AI talent.
2. Ensure a diverse and sustainable supply of non-PhD technical talent.
3. Promote and provide AI literacy education for everyone.

Source: CSET.

AI Workforce Policy Recommendations: Summary

Each recommendation aside from the first recommendation is tagged with the department and agencies (“agencies”) involved, which framework this falls under (short-term or medium-/long-term), and which AI workforce policy goal it addresses (1, 2, 3).

Empowering the National Artificial Intelligence Initiative Office for Education and Training

Rec: The National Artificial Intelligence Initiative Office for Education and Training should be fully leveraged to coordinate federal and state U.S. AI education and training policies, and Congress should authorize five years of funding.

Creating and Disseminating AI Educational and Career Information

Rec: Congress should appropriate funding for the BLS, U.S. Census Bureau, and NCSES to design, collect, compile, and publish occupation or skills-based data on the U.S. AI workforce along with education statistics from NCES.

(Agencies: DOL, NSF, Commerce, and Ed; Framework: Medium-term; Policy goals: 1+2+3)

Rec: Congress should fund the BLS and ETA to create school/career counselor and student/parent resources for AI **technical and nontechnical** careers, similar to an Occupational Outlook Handbook, along with a short video training for counselors.

(Agencies: DOL; Framework: Medium-term; Policy goals: 1+2+3)

Rec: Congress should fund the National Artificial Intelligence Initiative Office for Education and Training, NSF, industry, and other stakeholders to provide guidance on approaching the online education offerings in the above dashboard to assist youth, parents, teachers, and counselors.

(Agencies: OSTP, Framework: NSF; Medium-term; Policy goals: 1+2+3)

Rec: Congress should fund the U.S. Department of Education (Ed) to build in AI program information to its College Scorecard.

(Agencies: Ed; Framework: Medium-term; Policy goals: 1+2+3)

Rec: Congress should fund a multi-platform multi-year national AI careers PSA campaign for youth and parents.

(Agencies: OSTP; Framework: Medium-term; Policy goals: 1+2+3)

Rec: Congress should fund free virtual chat career guidance and AI career assessments in conjunction with the AI careers landing page at BLS.

(Agencies: DOL and Ed; Framework: Medium-term; Policy goals: 1+2+3)

Establishing AI Education and Training Tax Credits

Rec: Congress should establish employer tax credits for employer-provided AI training, partnerships with community and technical colleges, and adult education programs that result in AI hires, including from nondegree AI apprenticeships and other promising nondegree programs.

(Agencies: IRS; Framework: Short-term; Policy goals: 1+2+3)

Investing in Postsecondary AI Education and Scholarships

Rec: Congress should fund more NSF, DOE, and DOD graduate and postgraduate scholarships and fellowships for U.S. students pursuing AI and AI-related studies that are competitive with commensurate/peer private sector salaries. Agencies should also report annually on the composition of applicants, awardees, and application reviewers.

(Agencies: NSF, DOD, and DOE; Framework: Medium-term; Policy goal: 1)

Rec: Congress should fund targeted undergraduate scholarships and research fellowships that cover tuition, cost of living, and incentive pay for AI and AI-related expertise.

(Agencies: NSF, DOE, and DOD; Framework: Medium-term; Policy goal: 2)

Rec: Congress should appropriate funding for NSF to award grants to accredited two- or four-year postsecondary institutions for all faculty and experienced AI and AI-related industry professionals for AI-related professional development and teaching AI courses.

(Agencies: NSF; Framework: Medium-term; Policy goals: 1+2)

Rec: Congress should appropriate funding for NSF to award grants to sub-baccalaureate institutions, MSIs, tribal colleges and universities, and HBCUs to equip facilities with AI labs for hands-on learning along with virtual learning platforms for anytime remote or individualized learning.

(Agencies: NSF; Framework: Medium-term; Policy goals: 1+2)

Facilitating Alternative Pathways into AI Jobs

Rec: Congress should fund and create a joint Ed, DOL, and NSF working group that oversees and administers a new AI workforce development grant program.

(Agencies: Ed, DOL, and U.S. Department of Commerce; Framework: Medium-term; Policy goals: 1+2)

Rec: Congress should fund and task NIST, in coordination with industry and relevant trade associations, with establishing national, industry-recognized standards for AI certifications, stackable credential pathways, and sub-baccalaureate nondegree programs.

(Agencies: NIST; Framework: Short-term; Policy goals: 1+2)

Rec: Congress should fund and task NCSES to issue a report on the new National Training, Education, and Workforce Survey with recommendations for enabling alternative pathways.

(Agencies: NSF; Framework: Medium-term; Policy goals: 1+2)

Rec: Congress should task the OPM with establishing federal government hiring criteria and pathways for AI and AI-adjacent jobs that are based on portfolios of work and certifications.

(Agencies: OPM; Framework: Short-term; Policy goals: 1+2)

Investing in PreK-12 AI Education and Experiences

Rec: Congress should appropriate funding for federal grants to states for public K-12 schools to equip facilities with “AI labs” that enable hands-on learning along with virtual learning platforms for anytime remote or individualized learning.

(Agencies: NSF, DOE, DOD, and HHS; Framework: Long-term; Policy goals: 1+2)

Rec: Congress should appropriate funding for federal grants to states for K-12 AI experiential learning opportunities.

(Agencies: NSF, DOE, DOD, and HHS, USDA; Framework: Long-term; Policy goals: 1+2)

Rec: Congress should authorize FCC funding to secure access to high-speed internet and high-speed internet devices, with eligibility for any K-12 youth participating in the free lunch program.

(Agencies: FCC and USDA; Framework: Long-term; Policy goals: 1+2+3)

Integrating K-12 AI Curriculum and Course Design

Rec: Congress should appropriate funding for federal grants to rural and low-income school districts to integrate K-12 AI education designed using promising practices and proven education models.

(Agencies: USDA, DOE, NSF, and Ed; Framework: Long-term; Policy goals: 1+2+3)

Cultivating and Supporting K-12 AI Educators

Rec: Congress should fund and task Ed to create a national repository of peer-reviewed AI teaching materials, including off-the-shelf AI-enabled products, experiment kits, and in-class labs.

(Agencies: Ed and NSF; Framework: Medium-term; Policy goals: 1+2+3)

Rec: Congress should fund and task Ed to create a complementary national clearinghouse for AI/computer science and related education programs within the What Works Clearinghouse.

(Agencies: Ed and NSF; Framework: Medium-term; Policy goals: 1+2+3)

Rec: Congress should create a national fund through the NSF for K-12 teachers to pursue AI training via AI certifications, AI conference attendance, and hosting AI curriculum, pedagogy, and course design PD sessions.

(Agencies: NSF; Framework: Medium-term; Policy goals: 1+2+3)

Funding AI Education and Careers Research

Rec: Congress should commission a NAS study on reimagining the design of STEM doctoral programs.

(Agencies: NAS; Framework: Medium-term; Policy goal: 1)

Rec: Congress should fund Ed to issue two funding challenges: (1) for K-12 integration of AI curricula into core course offerings and (2) for public K-12 schools to have a career counseling and exploration course.

(Agencies: Ed; Framework: Long-term; Policy goals: 1+2+3)

Rec: The NSF should carve out a portion of its ITEST program and Discovery Research preK-12 program (DRK-12) research dollars for AI education research.

(Agencies: NSF; Framework: Long-term; Policy goals: 1+2+3)

Rec: Ed should require Regional Education Labs (RELs) to include AI education research as at least 15 percent of their research portfolios.

(Agencies: Ed; Framework: Long-term; Policy goals: 1+2+3)

Conclusion

The technical and nontechnical workers that comprise the U.S. AI workforce have experienced rapid growth in recent years. Strong demand for workers with AI and AI-adjacent expertise will likely continue, as AI-enabled applications rapidly proliferate across the economy.

Such an important and rapidly growing component of the U.S. workforce demands dedicated education and workforce policy. Yet one does not exist. Current AI education and workforce policy either focuses narrowly on top-tier PhD-level talent in computer science and engineering, or broadly on STEM education.

This paper addresses the need for clearly defined and targeted policies to grow and cultivate the domestic AI workforce. Our approach to AI education and workforce policy is data-driven, clearly defining this segment of the workforce and analyzing the demand for and supply of AI talent across the United States. We also manually compiled an AI Education Catalog to understand the landscape of AI educational programming in the United States, and spoke with employers engaged in AI activities about their experience recruiting and retaining AI talent.

Using this information, we argue AI education and workforce policy should consist of three goals. First, to grow, cultivate, and attract PhD-level technical AI talent. Second, to ensure a diverse and sustainable supply of non-doctorate technical talent. And third, to promote and provide AI literacy education for everyone.

We designed our policy recommendations with these goals in mind. Our recommendations also appreciate the reality and challenges inherent in the design of the U.S. education system, the authorities of the federal government, and the long and persistent challenges of U.S. STEM education and workforce policy. Although AI education and workforce policy is bigger than STEM, we acknowledge the overlap and must consider the challenges accordingly.

Given the complexities of federal education and workforce policy, our first recommendation calls for federal coordination through

leveraging the new National Artificial Intelligence Initiative Office for Education and Training within OSTP. Our remaining recommendations emphasize investment in schools, students, and teachers; in better AI workforce data and AI education and careers information; and in the research that will better equip classrooms across all subjects to teach AI literacy. We also prioritize creating and cultivating multiple pathways into the AI workforce that includes leveraging the potential of community colleges, MSIs, and HBCUs, along with establishing national industry-accepted standards for AI certifications.

We believe the most effective AI workforce policy will include all of the various elements outlined in this report. However, our recommendations can also be considered a road map for policymakers interested in understanding each segment of the AI workforce.

This is the third paper in a three-part series on the U.S. AI workforce. We hope this report and recommendations advance the discourse on AI education and workforce policy. The United States is at a critical moment to invest in training and equipping a globally competitive AI workforce, and with dedicated effort it is possible for the country to lead in AI talent.

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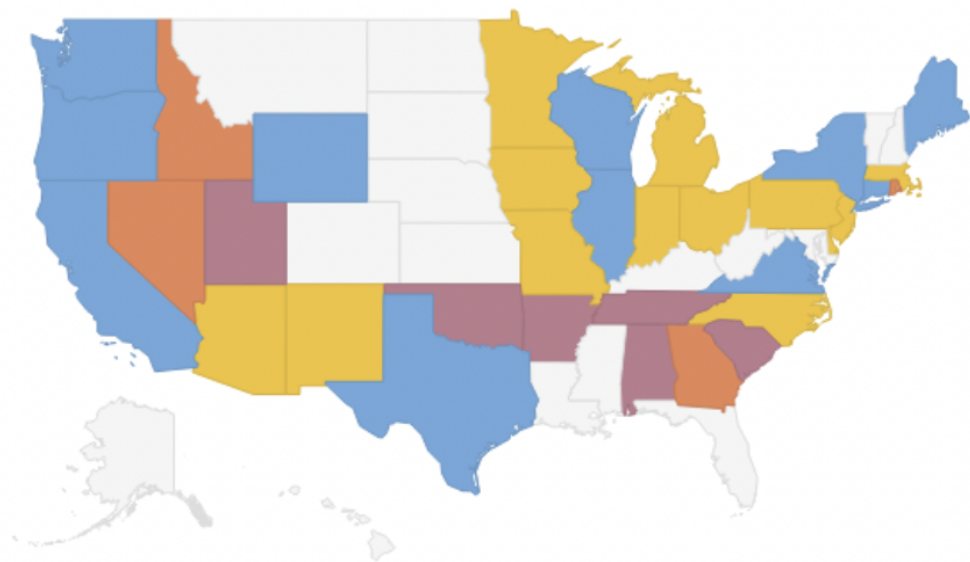
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Appendix A: State-Level STEM Offices and Initiatives

Figure A.1 shows state-sponsored or supported K-12 STEM education programs. There was an initial state by state search conducted in order to find both state STEM initiatives and state STEM offices/programs. This was done by conducting a state by state search for programs and using information from Appendix A of the *Inventory of Statewide or Regional STEM Networks* report from the Network of STEM Education Centers.⁸⁶

Figure A.1. Map of State STEM Programs and Initiatives



Legend (see below for descriptions):

Yellow: Level 1

Orange: Level 2

Purple: Level 3

Blue: Level 4

White: No Programs Met the Criteria Below

Source: CSET.

Programs and initiatives that were included in the map had the following criteria:

- Programs and initiatives must be affiliated with the state government such as through sponsorship or support (with

the exception of the 4th level (blue) on the map used to represent nonprofit initiatives).

- Programs and initiatives must be statewide and not confined to a specific region of the state
- Program must be standalone and not just a tab on the respective state's department of education website highlighting STEM education

For the state search, key terms were used such as “(insert state here) STEM education”, “(insert state here) STEM Education initiatives”, and “(insert state here) STEM programs.” Programs and initiatives were evaluated using the criteria previously laid out.

Once the STEM offices/programs and initiatives were evaluated, they were sorted into four groups as shown in the map. If a state was found to have both an office and an initiative, then the one with the highest-ranking program score (from 1-4 as outlined below) was used for the map classification. If a state also had a non-state-affiliated program, it was only colored blue if there was not a state-affiliated program for the state. This was done because there are a lot of similarities between initiatives and the STEM offices/programs creating a lot of crossover between the two. The criteria for each group are laid out below.

1. Level 1 (Yellow): The first level is most commonly used to classify programs that function as a working group or advisory council. These are the programs that are placing an emphasis on existing efforts rather than establishing new ones. In addition, they have very few if any sponsored STEM programs, activities, extracurriculars, and events.
2. Level 2 (Orange): The second level is for programs that are more active than the first level and have sponsored STEM programs, activities, extracurriculars, and events. Their programs might not be the most active in all of the schools and might not reach every student but nevertheless are still being impactful.

3. Level 3 (Purple): The third level is for programs that have proven metrics for their success. This could be through an increase in performance on standardized testing or increased rankings by a national party. Their sponsored STEM programs, activities, extracurriculars, and events are successful and are impacting the greatest number of students.
4. Level 4 (Blue): The fourth level is for programs that operate on the state level but do not have state involvement. This includes programs that are nonprofits that have a focus on K-12 STEM education in that particular state.

Limitations

When finding STEM programs the search was designed to be as broad as possible in an effort to try and identify the state programs given that it would be presumed they are one of the larger STEM programs in that given state. Even with a criteria for categorizing the programs listed, there was still a degree of subjectivity used in the process. Because there were limited strict boundaries used for the groups, some could potentially fit into multiple groups and a judgment call was made to place the program into one group over the other.

Appendix B: AI Education Catalog Category Summaries

Curriculum

The development and offering of AI curricula come from a mix of both private and nonprofit organizations. Much of the available curricula appear to be designed in an effort to help mostly K-12 educators become more informed about AI and learn how to teach it in their classrooms. Most provide a curriculum that educators can use for classroom instruction year round.

The cost of these offerings was difficult to determine as the prices range from free to requesting a quote (e.g., the cost varies on factors like the number of students in the classroom or the size of the school district). Investors in AI curriculum design, while limited in information for many programs, ranged from school districts and local universities to big tech companies like Amazon, Google, and Microsoft. Private companies made up the majority of the curricula program offerings although unlike many of the summer camps, private companies were more likely to offer free curriculum programs. This was most commonly seen with the big tech companies like Microsoft and Google, etc. Like the after-school programs, the curricula programs are almost all online and accessible to educators around the country.

Key Numbers

- 51 programs identified
- 21 programs are free
- 12 programs are targeted towards underrepresented groups
- 42 programs are virtual
- 27 programs did not specify a price

The curricula available for educators are overwhelmingly online, making them widely accessible across the country. However, less than half of the programs are free for educators to use. About half of the programs are not explicit about their pricing or require educators and their school districts to request quotes which can act

as a barrier to access. The programs were generally inclusive of all K-12 educators rather than only offering a curriculum that is grade specific.

One of the more unique examples of curricula for educators is the NVIDIA teaching kits, which provide free resources and materials necessary for educators to teach from AI curricula. In addition, some of the nonprofit curriculum programs have a mentorship program associated with them to help educators learn the material like Microsoft TEALS and Exploring Computer Science. Other programs just include online lesson plans or modules that educators can use. The MIT Media Lab offers a free example of the online curriculum, while Project Lead the Way provides a curriculum that requires educators to request a quote in order to access information on the price of the program. The AI Education Project designed a program that can teach AI literacy to middle and high school students even if they do not have access to computer science courses.

After-School Programs

The after-school programs found take place predominantly online and are run by private organizations. Their activity type ranges from curricula that children are able to engage with on their own time, to live after-school classes, and seasonal camps. After-school programs are predominantly operating online and accessible nationwide as a result. These programs serve as a curricular supplement rather than acting as an additional club or organization. Many schools also have their own sponsored coding clubs that are unique to the school. However, those were not documented for this catalog as that information is generally not publicly available.

Most after-school programs are run by private organizations and are available for K-12 students. Their duration can be anywhere from one week of lessons, to year-round content. Funding and investors were difficult to find for these programs given that they are privately owned and self-sufficient. Their cost varies by the program as many of the at-your-own-pace modules are free, the

live lessons range anywhere from \$50-\$450 a month, and the five-day courses are around \$450.

Key Numbers

- 91 programs identified
- 33 programs are targeted towards underrepresented groups
- 29 of the programs are free for students
- 65 programs are virtual
- 57 programs are overseen by private for-profit organizations
- 38 programs are overseen by nonprofit organizations

With the majority of after-school programs operating in a virtual environment, they are widely accessible for teaching K-12 students computer science and AI fundamentals. Code.org has one of the largest reaches of all of the after-school programming operating in all 50 states and having served an estimated 46 million students and 1 million educators. Code.org is a free after-school program that teaches any student how to code, regardless of age. Other accessible curriculum programs include Minecraft Education Edition which teaches students how to code through Minecraft, a popular game with children. After-school programming that is more structured and synchronous tends to be more likely to have a price point attached to it such as CodeWizardsHQ.

Summer Camps

U.S. AI summer camps were distributed among 49 states in the United States with Mississippi being the only state without an identified AI summer camp. The camps range anywhere from two days to nine weeks with five days being the most typical camp duration. There are camps targeted at all ages and grade levels starting with the youngest age being four and the oldest being 18 or a graduated high school senior. However, the main target audience for the camps are high school students.

We found a mix of virtual, day, and overnight camps, with the majority of them being hosted on a college campus (whether it is run by the university itself or a private organization). The majority of the camps are run by private organizations with iD Tech being the largest but there are also camps that are run by college programs and nonprofit organizations as well. The cost of the camps range from being free for every student to \$7,375 with the bulk of the camps costing around \$500-\$1,000.

Key Numbers

- 447 AI and AI-adjacent summer camps identified in the United States
- 47 programs are free for students
- 148 programs are overseen by iD Tech

Location and cost are the largest barriers to a child's access to AI summer camps. The camps are heavily concentrated in three states: California, New York, and Texas. This uneven distribution is further demonstrated by the fact that eight states alone host more camps than the other 42 states. In addition, most camps take place on a university campus, but the overwhelming majority of them are run by private organizations. Even though cost is often dependent on factors such as duration, host organization type, and whether or not it is overnight, most camps still have a price tag greater than \$750, and this can be a deterrent for some families.

Conferences/Challenges

While there were less than 20 AI conferences identified, most of them were under one week in length, open to all educators and some to the public as well and took place in a virtual format. The conferences were hosted by a wide variety of organizations including universities, computer science associations, AI4All, government organizations like the DOD and the Defense Advanced Research Projects Agency (DARPA), and big tech companies like Google and Microsoft. The conferences are more geared towards educators to help provide them with the tools to implement AI and computer science in their classrooms.

The challenges portion of our catalog was segmented to include challenges, competitions, hackathons, and robotics competitions. Challenges and competitions were programs that included computer science pitch competitions, cybersecurity competitions, computer science test competitions, and collaborative challenges. Because the focus of the catalog is for K-12 students rather than undergraduate students, most of the hackathons identified for the catalog were catered towards high school students with very few aimed at middle and elementary school students. The robotics competitions were not as explicit in citing age or grade eligibility as they only put “students” down for eligible participants but many were for middle and high school students.

The challenges and competitions were more broad in eligibility with many being open to anyone but otherwise catered towards both high school and university students. Most of these challenges (challenges, competitions, hackathons, and robotics) were sponsored by a wide array of large companies, college universities, and government organizations like the DOD, NASA, DARPA, DOE, etc. Many of the challenges had more than one sponsor with many having more than 10 representing a large array of companies. California was found to have the most hackathons but due to the COVID-19 pandemic, most of the hackathons and other challenges were operating in a virtual format. Some competitions were as short as one day to as long as a yearlong competition process.

Key Numbers

- 100 programs identified
- 14 programs targeted towards underrepresented groups
- Price point not really as relevant since competitions free to access
- 30 challenges identified
- 14 conferences identified
- 50 hackathons identified (although there are many more not identified in the catalog)
- 8 robotics competitions identified

The competitions (challenges, hackathons, and robotics) are all accessible in the fact that there does not appear to be a financial barrier in terms of entry. However, participation in many of these competitions requires school support. Whether school support be a faculty advisor, funds for building supplies, or access to curricula to learn the skills necessary to compete, schools with a lack of funding and resources could be at a severe disadvantage. Hackathons are an interesting program in the fact that many of the ones listed such as AIHacks, a student ran hackathon for female and gender nonconforming students, has a mentorship component embedded into it. Hackathons are the largest competition-based programs in the catalog with at least 50 documented.

There were more hackathons that were not reported in the catalog because they either changed each year in terms of the topic or were more local competitions. Students are not required to have a background in coding to compete in one of these competitions and there is a lot of learning that takes place at these events. BEST Robotics is also an example of a robotics program that reaches 18,000 middle and high school students each year that is free to enter and has a mentorship aspect built in with the volunteers for the program. All of the AI challenges (including robotics and hackathons) incorporate AI and AI-adjacent skills but tend to be relatively unique. The University of Alabama has a cybersecurity capture the flag competition that operates in a similar fashion to Jeopardy!, the trivia quiz game show. For the conferences, they are more aimed towards educators and the greater community but a large one that takes place each year is the AI4ED conference.

Federal Initiatives

Federal initiatives include a range of programs that different federal departments and agencies have set up in order to support, recruit, or work with AI and AI-adjacent talent. These initiatives we found were primarily targeted towards undergraduate and graduate students, although a few were focused on K-12 outreach. The different program types include apprenticeships, challenges, fellowships, and internships.

There was no dominant government agency hosting these programs, with representation from most intelligence, defense, and research-oriented agencies. The programs were predominantly targeted towards U.S. citizens and permanent residents. The duration of these programs vary given that this section includes a wide array of different programs with durations ranging from one summer to several years.

Key Numbers

- 70 programs identified
- 39 programs require U.S. citizenship or permanent residency
- 19 programs include K-12 students
- 57 programs include undergraduate, graduate, and professionals
- 11 scholarships identified
- 20 fellowships identified
- 21 internships identified

Internships and fellowships made up the majority of the federal initiatives in effort to boost their workforces. The fellowships mostly covered the cost of students' undergraduate or graduate education in addition to providing them with a stipend in exchange for their participation for a set period of time to work for the respective agency. Because of the position tied to the internship or fellowship, almost all of the programs required citizenship or permanent residency status in addition to the student's ability to pass a federal background check of varying levels of clearances. The Graduate Research Fellowship program through the NSF is an example of one of the fully funded programs that is aimed towards funding graduate students' education with a set stipend and education allowance each year.

Scholarships

Given the breadth of scholarship offerings in the United States, it is likely that our catalog is not as comprehensive as the other sections presented in this report. Moreover, we found the purposes of each scholarship sponsoring organizations differs. The selection of scholarship programs was more sparse and difficult to find niche programs.

Many of the programs identified were more general STEM scholarships that had the space for people with AI and AI-adjacent skills to apply. For example, NVIDIA offers a research grant for AI related research, the National Oceanic and Atmospheric Administration offers the Ernest F. Hollings Undergraduate Scholarship that provides undergraduate students with two years of academic assistance and a full-time summer internship, and the CTSA provides scholarships to educators to use for professional development opportunities focused on addressing inequity in computer science education.

Key Numbers

- 29 programs identified
- 14 programs overseen by the government
- 17 programs targeted towards postsecondary students
- 9 programs targeted towards professionals
- Programs are free to apply

Scholarship programs' duration ranges from a one-time scholarship award amount to a set fellowship during the duration of a degree. We found that they are funded by a mix of government organizations, nonprofits, and private for-profit organizations. With the diverse section of programs in this category it is difficult to make generalizations about the data for the section since they all operate differently.

Appendix C: Relevant AI Workforce Legislation

There are six primary pieces of legislation or programs most relevant to the AI workforce development and education discussion. These laws govern the majority of applicable programs and policies, but do not constitute an exhaustive list. Some major workforce and education legislation and programs, such as Temporary Assistance for Needy Families, the Supplemental Nutrition Assistance Program, and the Every Student Succeeds Act, are not included due to limited applicability. The six pieces of legislation are:

- **Workforce Innovation and Opportunity Act:** Provides state grants for education and training, support services, and other programs, and the administration of the American Job Center network. American Job Centers (CareerOneStop) are funded by the U.S. Department of Labor, administered by local and state workforce boards, and serve as repositories and providers of training, education, and career services tailored to local job markets.
- **Trade Adjustment Assistance:** Provides funding for training and income support for workers displaced by foreign job competition. Assistance provided includes training subsidies, case management services, job search assistance, and relocation allowances.
- **Trade Adjustment Assistance Community College and Career Training (TAACCCT):** Provides grants to community colleges to improve their adult training and education programs. There are three main goals: (1) increasing the attainment of employment-related credentials, (2) developing, implementing, and replicating innovative training curricula, and (3) improving employment outcomes.
- **Higher Education Act:** Provides higher education support programs for individuals and institutions. Authorizes the Federal Pell Grant program, federal student aid programs, funds for work-study, and other programs intended to

provide financial assistance to underrepresented and underserved students.

- **Perkins V (The Strengthening Career and Technical Education for the 21st Century Act):** Provides grants to develop and support career technical education programs at secondary and postsecondary institutions. Programs funded by the legislation are administered by the U.S. Department of Education and funds are allocated to states by formula. Funds are used to help recipients attain an industry-recognized credential, a certificate, or a postsecondary degree.
- **Registered Apprenticeship system:** A registry of apprenticeship programs, maintained by states and administered by the U.S. Department of Labor. Apprenticeship sponsors (e.g., employers, unions, industry groups, etc.) within these registered programs receive preferential treatment in federal systems, making them eligible for Workforce Innovation and Opportunity Act funding and other federal programs, and apprentices may receive a nationally-recognized credential.

Endnotes

¹ JF Gagne, Simon Hudson, and Yoan Mantha, “Global AI Talent Report 2020,” <https://jfgagne.ai/global-ai-talent-report-2020/>.

² Daniel Zhang, Saurabh Mishra, Erik Brynjolfsson, John Etchemendy, Deep Ganguli, Barbara Grosz, Terah Lyons, James Manyika, Juan Carlos Niebles, Michael Sellitto, Yoav Shoham, Jack Clark, and Raymond Perrault, “The AI Index 2021 Annual Report” (AI Index Steering Committee, Human-Centered AI Institute, Stanford University, March 2021).

³ National Security Commission on Artificial Intelligence, *Final Report* (Washington, DC: NSCAI, March 2021), <https://www.nscai.gov/wp-content/uploads/2021/03/Full-Report-Digital-1.pdf>.

⁴ See OSTP’s National AI Initiative Office, “Education and Training,” <https://www.ai.gov/strategic-pillars/education-and-training/>. To date, the office created a portal for federal STEM initiatives and scholarship opportunities; is overseeing a study on the Future of Work; and is advocating for school access to computing resources.

⁵ Committee on STEM Education, *Charting a Course for Success: America’s Strategy for STEM Education* (Washington, DC: National Science & Technology Council, December 2018), <https://trumpwhitehouse.archives.gov/wp-content/uploads/2018/12/STEM-Education-Strategic-Plan-2018.pdf>. The strategy states: “this report sets out a Federal strategy for the next five years based on a Vision for a future where all Americans will have lifelong access to high-quality STEM education and the United States will be the global leader in STEM literacy, innovation, and employment.”

Note it is unclear if this is still in effect or if it was de facto cancelled with the new administration, which happens and is an example of the challenges with such policy efforts.

⁶ Here, technical talent includes those with knowledge, skills, and abilities to engage in the design, development and deployment of AI or AI-enabled capabilities. Nontechnical talent includes those in roles that complement technical talent such as user experience designers, compliance officers, and program managers. Nontechnical talent should have AI literacy.

⁷ President’s Council of Advisors on Science and Technology, *Prepare and Inspire: K-12 Education in Science, Technology, Engineering, and Math (STEM) for America’s Future* (Washington, DC: Executive Office of the President, September 2010), <https://nsf.gov/attachments/117803/public/2a-->

[Prepare_and_Inspire--PCAST.pdf](#). Proposals included recruiting and training 100,000 high quality STEM teachers, creating an Advanced Research Projects Agency for Education (ARPA-ED), funding opportunities for educational experiences outside the classroom, establishing one thousand new STEM-focused schools, and ensuring strategic national leadership in STEM education.

⁸ U.S. Department of Education, “An Overview of the U.S. Department of Education,” September 2010, <https://www2.ed.gov/about/overview/focus/what.html>. The federal government has slightly more oversight at the postsecondary level, through federal student aid.

⁹ Dahlia Peterson, Kayla Goode, and Diana Gehlhaus, “Education in China and the United States: A Comparative System Overview” (Center for Security and Emerging Technology, September 2021).

¹⁰ Heather B. Gonzalez and Jeffrey J. Kuenzi, “Science, Technology, Engineering, and Mathematics (STEM) Education: A Primer,” Congressional Research Service, August 2012, <https://fas.org/sqp/crs/misc/R42642.pdf>.

¹¹ Jennifer Zinth and Tami Goetz, “Promising Practices: A State Policymaker’s STEM Playbook,” Education Commission of the States,” Education Commission of the States, September 2016, https://www.ecs.org/wp-content/uploads/A_State_Policymaker_s_STEM_Playbook.pdf. According to the playbook: “all too often, state STEM policy approaches lack one or more of three essential elements: Coordination: Statewide coordination or consolidation within a single statewide entity. Resources: Adequate, reliable funding from year to year. Evaluation: Quality assurance or evaluation of funded programs.”

¹² “Programs and Events,” STEM Action Center Utah, accessed July 26, 2021, <https://stem.utah.gov/educators/programs-events/>. A description of the Center reads: “The Utah STEM Action Center functions as a megaphone - a statewide mode of communication for stakeholders and communities to learn about STEM activities in Utah. . . .The Center is not just a repository or clearinghouse of information, but active in the sense of communicating STEM events, and connecting individuals with resources.”

¹³ In addition to challenges in program effectiveness for improving workforce outcomes.

¹⁴ See Appendix C for more information on WIOA and other relevant laws governing federal education and workforce policy.

¹⁵ John F. Sargent Jr., “The U.S. Science and Engineering Workforce: Recent, Current, and Projected Employment, Wages, and Unemployment,” Congressional Research Service, November 2017, 27–30, <https://fas.org/sgp/crs/misc/R43061.pdf>.

¹⁶ President's Council of Advisors on Science and Technology, *Prepare and Inspire*.

¹⁷ Committee on STEM Education, *Charting a Course for Success: America's Strategy for STEM Education*, 3.

¹⁸ President's Council of Advisors on Science and Technology, *Prepare and Inspire*.

¹⁹ Although it is unclear if this coordination is very extensive.

²⁰ Office of Science and Technology Policy, “NSTC Committee on Science, Technology, Engineering, and Math Education,” accessed July 26, 2021, <https://obamawhitehouse.archives.gov/administration/eop/ostp/nstc/committees/costem>.

²¹ Jennifer Zinth and Tami Goetz, “Promising Practices.”

²² Diana Gehlhaus and Santiago Mutis, “The U.S. AI Workforce: Understanding the Supply of AI Talent” (Center for Security and Emerging Technology, January 2021), <https://cset.georgetown.edu/wp-content/uploads/US-AI-Workforce-Brief-2.pdf>. The full list of occupations is in Appendix A.

²³ Including a discussion of changes in employment and real wages over 2015–2019. We analyzed the AI workforce using the definition stated in the previous section. See: (1) Gehlhaus and Mutis, “The U.S. AI Workforce: Understanding the Supply of AI Talent” and (2) Diana Gehlhaus and Ilya Rahkovsky, “U.S. AI Workforce: Labor Market Dynamics” (Center for Security and Emerging Technology, April 2021), <https://cset.georgetown.edu/wp-content/uploads/CSET-U.S.-AI-Workforce-Labor-Market-Dynamics.pdf>.

²⁴ Dahlia Peterson, Kayla Goode, and Diana Gehlhaus, “AI Education in China and the United States: A Comparative Assessment” (Center for Security and Emerging Technology, September 2021).

²⁵ Diana Gehlhaus and Ines Pancorbo, “U.S. Demand for AI Certifications: Promise or Hype?” (Center for Security and Emerging Technology, June 2021), <https://cset.georgetown.edu/publication/u-s-demand-for-ai-certifications/>.

²⁶ Gehlhaus and Mutis, “The U.S. AI Workforce: Understanding the Supply of AI Talent.”

²⁷ Gehlhaus and Mutis, “The U.S. AI Workforce: Understanding the Supply of AI Talent.”

²⁸ Gehlhaus and Mutis, “The U.S. AI Workforce: Understanding the Supply of AI Talent.”

²⁹ Gehlhaus and Pancorbo, “U.S. Demand for AI Certifications.”

³⁰ Equally as interesting, but unknown, is why any shortage exists, and whether there is variation by geographic region or institutional tier or type. Reasons could include departmental funding challenges, faculty recruitment challenges, and the incentive for tenure-track faculty to conduct research and publish over teaching courses (which also has a significant impact on STEM doctorate experiences and attrition).

³¹ Gehlhaus and Rahkovsky, “U.S. AI Workforce: Labor Market Dynamics.”

³² The catalog will be fully available and searchable as an online interactive tool, to be released alongside this report and created in partnership with the AI Education Project.

³³ Noting information is limited for many programs that are behind a paywall.

³⁴ Peterson, Goode, and Gehlhaus, “AI Education in China and the United States.”

³⁵ This gets into quality differences within occupations, a separate topic not addressed in this report.

³⁶ Having some AI literacy will facilitate career awareness and preparedness for responsible use of AI, especially for those in nontechnical AI careers.

³⁷ For more on youth career and educational decision making, see Diana Gehlhaus, “Youth Information Networks and Propensity to Serve in the Military” (Pardee RAND Graduate School Dissertation, May 2020, published September 2021).

³⁸ We note our policy recommendations are complementary to NSCAI’s NDEA II recommendation.

³⁹ Owain Service et al., “EAST: Four simple ways to apply behavioural insights,” Behavioural Insights Team, 2015.

⁴⁰ “William M. (Mac) Thornberry National Defense Authorization Act for Fiscal Year 2021,” H.R. 6395, 116th Cong. (2020), <https://www.congress.gov/bill/116th-congress/house-bill/6395>.

⁴¹ The legislation establishing this office also stipulates for funding as is submitted in the President’s annual budget through the Office of Management and Budget.

⁴² Even more essential if current proposed legislation passes which calls for a massive increase in K-16 STEM education programming and related grants; we propose below similar initiatives that are AI-specific and can be leveraged from this funding stream. See the House of Representatives’ “National Science Foundation for the Future Act” (H.R. 2225, 117th Cong. (2021), <https://www.congress.gov/117/bills/hr2225/BILLS-117hr2225eh.pdf>) and the Senate version “United States Innovation and Competition Act of 2021” (S. 1260, 117th Cong. (2021), <https://www.congress.gov/117/bills/s1260/BILLS-117s1260es.pdf>).

⁴³ We note this office is already supposed to be coordinating federal efforts across agencies. See “Summary of AI Provisions from the National Defense Authorization Act 2021” (Stanford Human-Centered Artificial Intelligence [HAI]), accessed July 26, 2021, <https://hai.stanford.edu/policy/policy-resources/summary-ai-provisions-national-defense-authorization-act-2021>.

⁴⁴ For example, the National Governors Association, states’ departments of education, state legislatures, and state workforce boards.

⁴⁵ See the one-stop AI education and training marketplace for Singapore, “AI Singapore,” accessed July 26, 2021, <https://aisingapore.org/>. Meanwhile, OSTP’s new STEM4ALL federal programs portal is more limited; see Networking and Information Technology Research and Development (NITRD), “R&D Workforce Training: Federal Agencies’ STEM Internships, Scholarships, and Training Opportunities,” accessed July 26, 2021, <https://www.nitrd.gov/STEM4ALL/>.

⁴⁶ Gehlhaus, “Youth Information Networks and Propensity to Serve in the Military.”

⁴⁷ For challenges with existing AI workforce data collected and published by the federal government, see Gehlhaus and Mutis, “The U.S. AI Workforce: Understanding the Supply of AI Talent.”

⁴⁸ Preferably in a way that is applicable for other emerging technologies. This could include creating new occupational categories, fielding a household and/or establishment survey supplement, and engaging in other representative data capture that accounts for declining survey participation rates.

⁴⁹ This could be similar to military recruiting, except directing people to AI careers/education resources, or it could be modeled after President Obama's "Educate to Innovate" campaign that partnered with organizations like Sesame Street (Sesame Workshop), Time Warner, and Discovery for STEM education.

⁵⁰ Rachel Lipson, David Deming, Jerren Chang, Jacob Greenspon, Stephanie Nussbaum, and Mariano Parro, "The Search for Stability: A Review of Worker Transitions" (American Enterprise Institute, February 2021), <https://www.aei.org/wp-content/uploads/2021/02/The-Search-for-Stability.pdf?x91208>.

⁵¹ Shalin Jyotishi, "How teaching 'future resilient' skills can help workers adapt to automation," World Economic Forum, December 2020.

⁵² We note overlap with this recommendation and current NSF funding legislation in the U.S. Senate and House (although more so with the House version). However, we arrived separately at these recommendations through careful research and analysis, validating their relevance and importance. See the House of Representatives' "National Science Foundation for the Future Act" and the Senate version "United States Innovation and Competition Act of 2021."

⁵³ We note that our research also validates previous CSET work on the importance of immigration policy reform for technical foreign-born talent in the short term. See Remco Zwetsloot, "Strengthening the U.S. AI Workforce" (Center for Security and Emerging Technology, September 2019), <https://cset.georgetown.edu/publication/strengthening-the-u-s-ai-workforce/>. However, here we emphasize U.S.-citizen doctorates for national security considerations. Many AI-related national security applications require U.S. citizenship, making this segment of the workforce critical to grow and sustain.

⁵⁴ For example, see Devin Powell, "The price of doing a postdoc," AAAS Science Magazine, January 10, 2017, <https://www.sciencemag.org/careers/2017/01/price-doing-postdoc>.

⁵⁵ Thuy N. Nguyen, "Towards equity in science doctoral education and research careers by mandating transparency in the National Science Foundation Graduate Research Fellowship Program" (through the Archer Fellowship program).

⁵⁶ This could be analogous to how the U.S. Air Force plans to award incentive pay for computer coding language skills similar to foreign language proficiency.

⁵⁷ For example: Pell Grants; Analogous Pickering Fellowship; Rangel Fellowship; Bosch Fellowship; Stokes Educational Program (NSA); AI Scholarship for Service.

⁵⁸ This could also be explicitly added to the NSF's Advanced Technological Education (ATE) program. For more on the ATE program, see National Science Foundation, "Advanced Technology Education (ATE)," <https://beta.nsf.gov/funding/opportunities/advanced-technological-education-ate>.

⁵⁹ This could also be explicitly added to the NSF's Advanced Technological Education (ATE) program. For more on the ATE program, see: National Science Foundation, "Advanced Technology Education (ATE)."

⁶⁰ Gehlhaus and Pancorbo, "U.S. Demand for AI Certifications."

⁶¹ A forthcoming CSET brief on the latent potential of community colleges will explore this in greater detail.

⁶² This working group would then be part of the federal efforts that the National Artificial Intelligence Initiative Office for Education and Training coordinates.

⁶³ For example, options to leverage existing funding streams include WIOA, Perkins Act, H1B revenue, and other related NSF programs. For more on how WIOA funds are allocated, see: (1) "Federal Sources of Workforce Funding," Urban Institute, accessed July 26, 2021, <https://workforce.urban.org/strategy/federal-sources-workforce-funding>; (2) Donna Counts, "Federal Funding for State Employment and Training Programs Covered by the WIOA," CSG Knowledge Center, accessed July 26, 2021, <http://knowledgecenter.csg.org/kc/content/federal-funding-state-employment-and-training-programs-covered-wioa>; and (3) U.S. Employment and Training Administration, "Current Grant Funding Opportunities," U.S. Department of Labor, accessed July 26, 2021, <https://www.dol.gov/agencies/eta/grants/apply/find-opportunities>.

⁶⁴ For example, tuition inflation, rising student debt burdens, a 40 percent underemployment rate for recent college graduates, and rapidly increasing master's degree enrollments.

⁶⁵ What credential employers demand is not necessarily what is actually needed to perform the associated tasks. Bachelor's degrees are a market signal to

employers; instead of proposing degree creep or degree inflation we propose training more talent up to the required level needed to be proficient. This requires making those options viable and credible signals to employers.

⁶⁶ We note this data may not be available until the year 2022 or 2023. For more, see the NSF's Skilled Technical Workforce Initiative at <https://www.nsf.gov/statistics/stw/skilled-technical-workforce.cfm>.

⁶⁷ Gehlhaus and Mutis, "The U.S. AI Workforce: Understanding the Supply of AI Talent."

⁶⁸ For additional related content, see Diana Gehlhaus et al., "The DOD's Hidden Artificial Intelligence Workforce: Leveraging AI Talent at the U.S. Department of Defense" (Center for Security and Emerging Technology and the MITRE Corporation, September 2021).

⁶⁹ We note overlap with this recommendation and current NSF funding legislation in the U.S. Senate and House (although more so with the House version). However, we arrived separately at these recommendations through careful research and analysis, validating their relevance and importance. See the U.S. House of Representatives' "National Science Foundation for the Future Act" and the U.S. Senate version "United States Innovation and Competition Act of 2021."

⁷⁰ Research for our AI Education Catalog found hundreds of online offerings with no clear criteria for youth to determine which is the best choice for their learning needs.

⁷¹ This recommendation is explicitly included in H.R. 2225 and validated by our research.

⁷² We note this is in existing legislative proposals and our research and recommendation supports those efforts. The FCC has the Universal Service Fund while the U.S. Department of Agriculture has the ReConnect grant program.

⁷³ This recommendation is explicitly included in S. 1260 and validated by our research.

⁷⁴ Peterson, Goode, and Gehlhaus, "AI Education in China and the United States."

⁷⁵ Or if the right connections or funding streams are not there, and they do not happen at all.

⁷⁶ “2020 State of Computer Science Education: Illuminating Disparities,” Computer Science Teacher Association (CSTA), accessed July 26, 2021, <https://advocacy.code.org/stateofcs>.

⁷⁷ See, for example, Claire Perkins and Kayla Goode, “U.S. AI Summer Camps: Opportunities and Gaps for Youth” (Center for Security and Emerging Technology, August 2021), <https://cset.georgetown.edu/publication/u-s-ai-summer-camps/>.

⁷⁸ See, for example: (1) a recent \$1.7 million DOD grant awarded to Indiana University in partnership with the Naval Surface Warfare Center to bring AI education to middle schools: “1.7M grant to pilot AI student education for rural Indiana middle schoolers,” Indiana University, May 18, 2021, <https://news.iu.edu/stories/2021/05/iub/releases/18-naval-surface-warfare-center-crane-artificial-intelligence-rural-middle-school-students.html>, and (2) a recent \$20 million grant from USDA that will include AI and food systems education to K-12 schools and community colleges: Scott Elliott, “Artificial Intelligence Improves America’s Food System,” U.S. Department of Agriculture, July 29, 2021, <https://www.usda.gov/media/blog/2020/12/10/artificial-intelligence-improves-americas-food-system>.

⁷⁹ For a discussion on promising practices in corequisite course design, for example, see Lindsay Daugherty et al., “How Does Corequisite Remediation Change Student Experiences? Results from a Randomized Study in Five Texas Community Colleges” (RAND Corporation, April 2021), https://www.rand.org/pubs/research_briefs/RBA810-1.html.

⁸⁰ These include TAACCCT grant retraining programs, social-emotional learning course integration, corequisite supports, dual instructor model with contextualization (e.g., iBEST), and guided pathways.

⁸¹ This could be available through public libraries, community centers, and community colleges.

⁸² The What Works Clearinghouse (WWC) is an online repository of rigorously evaluated educational programming by subject maintained by the U.S. Department of Education. Ideally we also propose revamping the WWC user interface to make it more accessible and user friendly for any K-12 in any subject.

⁸³ See “100Kin10: Progress,” 100Kin10 Grand Challenges, accessed July 26, 2021, <https://grandchallenges.100kin10.org/progress> and “Code.org Statistics,” Code.org, accessed July 26, 2021, <https://code.org/statistics>. We also note that Title II-B in the Higher Education Act, Enhancing Teacher Education, “authorizes

grants to improve teacher education in certain specific areas (e.g. instructing students with disabilities or leveraging new technology for instruction)” but it has never been funded. Finally, this could also be explicitly added to the NSF’s Advanced Technological Education (ATE) program.

⁸⁴ For many U.S. STEM college graduates, doctorates in current form are not a marketable value proposition in the same way as for international students. Pursuing a postdoc can have a negative financial impact for years. On average, ex-postdocs, “give up about one-fifth of their earning potential in the first 15 years after finishing their doctorates—which, for those who end up in industry, amounts to \$239,970.” See Devin Powell, “The price of doing a postdoc.”

⁸⁵ This could be funded through the department’s existing Education and Innovation Research Grants, by making AI education an explicit priority.

⁸⁶ “Inventory of Statewide or Regional STEM Networks,” Network of STEM Education Centers, accessed July 26, 2021, <https://serc.carleton.edu/StemEdCenters/statewide-STEM>.